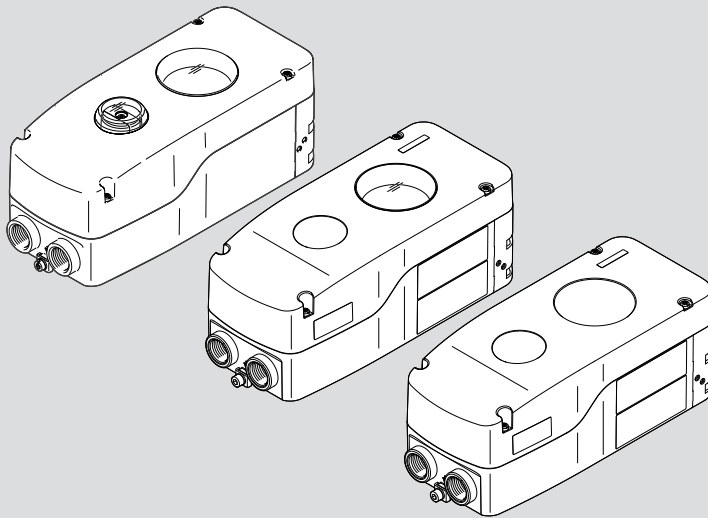


CMSH Positioner

FESTO

Operating instruction



8232717

8232717
2025-03d
[8232719]

Original instructions

HART is a registered trademark of its respective trademark holder in certain countries.

Table of contents

1	About this document.....	6
1.1	Applicable documents.....	6
1.2	Product version.....	6
1.2.1	Licences.....	6
2	Safety.....	7
2.1	General safety instructions.....	7
2.2	Intended use.....	7
2.3	Training of qualified personnel.....	7
3	Additional information.....	7
4	Product overview.....	8
4.1	Design.....	8
4.1.1	Product design.....	8
4.1.2	Product variant CMSH-...-V-SD-.....	9
4.1.3	Operation and display.....	10
4.2	Function.....	15
4.3	Fail-safe position.....	15
5	Assembly.....	16
5.1	Mounting the pneumatic manifold block CAPS on the CMSH-...-V-SD-.....	16
5.2	Mounting on semi-rotary drives.....	17
5.2.1	Mounting shaft adapter on the positioner.....	17
5.2.2	Mounting CMSH-S/SX1-VDE1-... on a semi-rotary drive.....	18
5.2.3	Mounting CMSH-S/SX1-VDE2-... on a semi-rotary drive.....	19
5.3	Mounting on linear drives.....	21
5.3.1	Mounting CMSH-SE/SE1-VDE1-D-... on a linear drive.....	21
5.3.2	Mounting CMSH-SE/SE1-VDE2-D-... on a linear drive.....	22
5.4	Mounting on thrust drives.....	23
5.4.1	Mounting pick-up bracket on drive spindle.....	24
5.4.2	Adjusting lever arm to drive stroke.....	24
5.4.3	Mounting lever arm and mounting bracket on the positioner.....	25
5.4.4	Mounting positioner on a drive lantern.....	25
6	Installation.....	26
6.1	Pneumatic installation.....	26
6.1.1	Installing pneumatics of the CMSH-...-VDE1-.....	27
6.1.2	Installing pneumatics of the CMSH-...-VDE2-.....	27
6.2	Electrical installation.....	28
6.2.1	Establish electrical connection.....	28
6.2.2	Wiring diagram.....	29

7	Commissioning	30
7.1	Commissioning positioner	30
7.2	Checking and setting parameters in the menu views	31
7.2.1	Menu structure	31
7.2.2	‘Guided setup’ menu	34
7.2.3	‘Operation mode’ menu	36
7.2.4	‘Settings’ menu	39
7.2.5	Initialization menu	54
7.2.6	‘Identification’ menu	56
7.2.7	‘Service’ menu	57
7.2.8	Diagnosis menu	57
7.3	Setting end position detection on the CMSH-...-1W/ZC-...	64
7.4	Adjusting position indicator on the CMSH-S-...	65
8	Malfunctions	65
8.1	Fault description	65
8.2	Messages	66
9	Demontage	73
10	Technical data	74
10.1	General data	74
10.2	Pneumatic data	74
10.3	Electrical data	75
10.4	Operating and environmental conditions	77
10.5	Materials	77

1 About this document

1.1 Applicable documents



All available documents for the product → www.festo.com/sp.

1.2 Product version

This document refers to the following product versions:

Product	Version
CMSH	from hardware revision 1.1.0 from software revision 1.2.0

Tab. 1: Product version

The product version can be determined from the product labelling or the local user interface.



There may be an updated version of this document for this or later product versions → www.festo.com/sp.

1.2.1 Licences

This product uses open-source software. The following table lists the corresponding software packages as well as the licences that govern the software. The licensing conditions of the supplier apply.

Package	Version	Copyright notice	SPDX	License conditions
Little File System	V2.0.1	Copyright 2017 Arm Limited	BSD-3- Clause	https://opensource.org/licenses/BSD-3-Clause
STM32L4xx HAL Drivers	V1.10.0	Copyright 2017 STMicroelectronics	BSD-3- Clause	https://opensource.org/licenses/BSD-3-Clause
STM32L4xx CMSIS	V5.4.0	Copyright 2009-2018, Arm Limited	Apache 2.0	Apache License, Version 2.0
STM32L4xx CMSIS device	V1.5.1	Copyright 2017 STMicroelectronics	BSD-3- Clause	https://opensource.org/licenses/BSD-3-Clause
STM32L0xx CMSIS	V1.9.0	Copyright 2016 STMicroelectronics	BSD-3- Clause	https://opensource.org/licenses/BSD-3-Clause
STM32L0xx CMSIS device	V1.9.0	Copyright 2017 STMicroelectronics	BSD-3- Clause	https://opensource.org/licenses/BSD-3-Clause
STM32L0xx HAL Drivers	V1.10.9.2	Copyright 2017 STMicroelectronics	BSD-3- Clause	https://opensource.org/licenses/BSD-3-Clause
Embed OS, FileSystem		Copyright 2006-2013, ARM Limited, Copyright 2015, ARM Limited	Apache License, Ver- sion 2.0	https://www.apache.org/licenses/LICENSE-2.0

Tab. 2: Licences

2 Safety

2.1 General safety instructions

- Only use the product in its original condition without unauthorised modifications.
- Only use the product if it is in perfect technical condition.
- Observe the identifications on the product.
- Only use the product in an industrial environment.
- Do not open the product in a damp environment.
- Before carrying out assembly, installation and maintenance work: switch off the compressed air supply and secure it against being switched on again.
- After the compressed air supply is switched on, compressed air may be present directly at the pneumatic working ports.

Return to Festo

Hazardous substances can endanger the health and safety of persons and cause damage to the environment. To prevent hazards, the product should only be returned if explicitly requested by Festo.

- Consult your regional Festo contact.
- Complete the declaration of contamination and attach it to the outside of the packaging.
- Comply with all legal requirements for the handling of hazardous substances and the transport of dangerous goods.

2.2 Intended use

The positioner is intended for positioning pneumatic drives.

The positioner is intended for use in an industrial environment.

The product is suitable for attachment to single-acting or double-acting semi-rotary drives or linear drives.

The product is suitable for attachment to drives with a mechanical interface in accordance with VDI/VDE 3845-1 (IEC 60534-6-2) or VDI/VDE 3847-2.

2.3 Training of qualified personnel

Work on the product may only be carried out by qualified personnel who can evaluate the work and detect dangers. The qualified personnel have skills and experience in dealing with electropneumatic (open-loop) control technology.

3 Additional information

- Contact the regional Festo contact if you have technical problems
➔ www.festo.com.
- Accessories ➔ www.festo.com/catalogue.

4 Product overview

4.1 Design

4.1.1 Product design

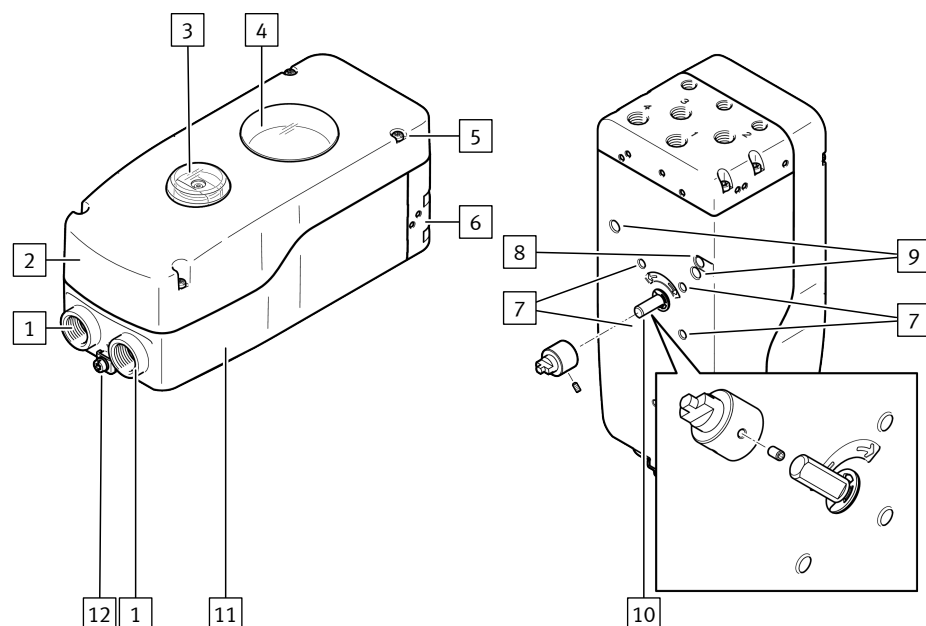


Fig. 1: Product design

- | | |
|--|---|
| <p>1 Cable entry M20 or NPT ½, depending on product version</p> <p>2 Housing cover</p> <p>3 Position indicator, with product variant CSMH-S-..., CSMH-S-...</p> <p>4 Inspection window for the display</p> <p>5 4 housing cover screws</p> <p>6 Pneumatic manifold block</p> <p>7 Mounting thread for mounting kit for semi-rotary drives in accordance with VDI/VDE 3845-1</p> | <p>8 Check valve</p> <p>9 Mounting thread for mounting kit for linear actuators in accordance with IEC 60534-6-1</p> <p>10 Shaft of the integrated position sensor for displacement/angle measurement, for product variant CSMH-S-..., CSMH-SX1-...</p> <p>11 Housing bottom part</p> <p>12 Functional earth (FE), equipotential bonding</p> |
|--|---|

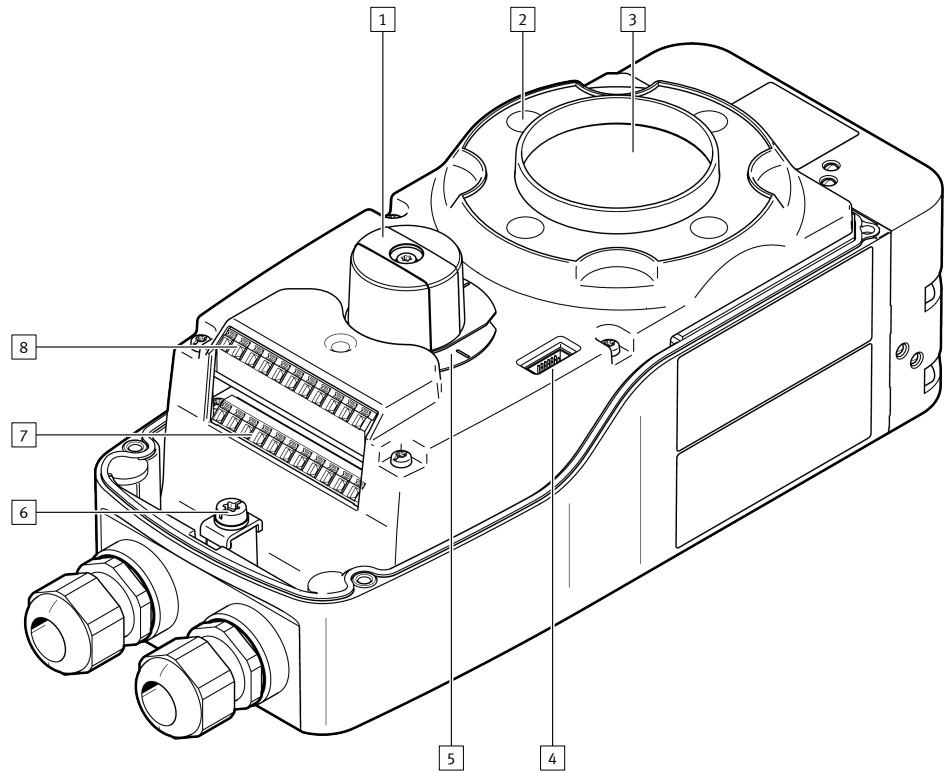


Fig. 2: Product design

- | | |
|---|--|
| <p>1 Position indicator, for product variant CSMH-S-..., CSMH-SE-...</p> <p>2 Operating button</p> <p>3 Display</p> <p>4 Service interface</p> <p>5 Encoder disc for end position detection, for product variant CSMH-...-1W-..., CSMH-...-ZC-...</p> | <p>6 Functional earth (FE)</p> <p>7 Electrical connection, option module I/O, only for product variant CSMH-...-V2-...</p> <p>8 Electrical connection CSMH-...</p> |
|---|--|

Electrical connection CSMH-...

- 1 analogue input for power supply, setpoint specification and HART communication
- 1 digital input for triggering functions
- 1 input for an external position sensor

Electrical connection, optional module CSMH-...-V2-...

- 1 analogue output for position feedback
- 2 digital outputs for feedback of the device status and the position limit values
- 1 digital input for triggering functions

4.1.2 Product variant CSMH-...-V-SD-...

The same device can be used for single-acting and double-acting drives with the product variant CSMH-...-V-SD-....

The pneumatic manifold block CAPS determines the function type of the positioner.

The pneumatic manifold block CAPS required for operation is not pre-assembled and is not in scope of delivery.

4.1.3 Operation and display

4.1.3.1 User interface

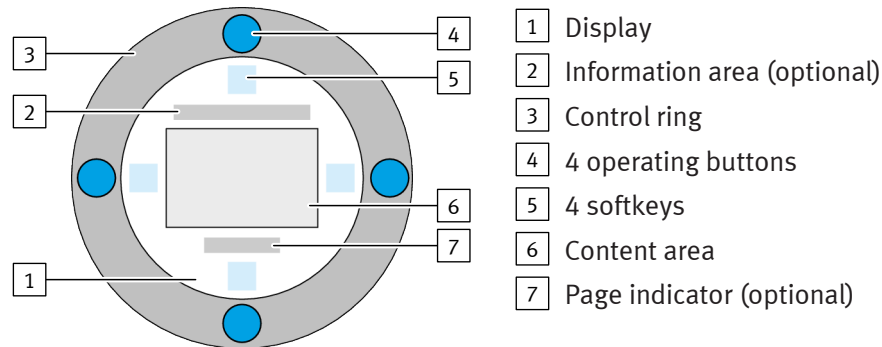


Fig. 3: Structure of the user interface

Range	Description
Information area	Information about the status of the device is displayed in the process views ➔ Status and information in the information area.
Operating buttons	The device is operated with 4 operating buttons.
Softkeys	A context-dependent function is displayed. This function can be triggered by the associated operating button. In the process views, the upper softkey displays the device status.
Content area	Process values, menus and parameters are displayed.
Page indicator	The total number of process views and the relative position of the current process view are displayed in the process views.

Tab. 3: Elements in the user interface

4.1.3.2 Process views

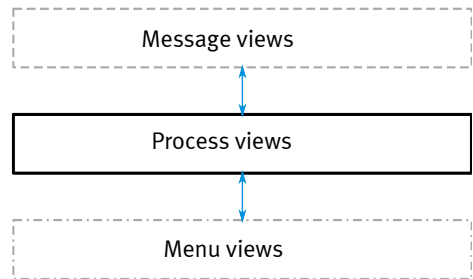


Fig. 4: Basic layout of the views

The process views show current process values as well as information on the operating status. The process views are automatically shown on the display when the device is switched on again or if there is no interaction on the user interface for a long time.

The default process view of the positioner shows the current values of the setpoint position and actual position. If the device is not initialised, the current actual position cannot be displayed.

Additional process views have been defined for automatic mode. Use the left and right keys for navigation between the process views.









The following 5 process views are available in automatic mode. These process views are not available in the manual operating modes ➔ 7.2.3 ‘Operation mode’ menu:

Process view	Description
1	Setpoint position [%]/actual position [%]
2	Setpoint value input [mA], analogue position feedback [mA]

Process view	Description
3	Temperature [°C, °F]
4	Drive chamber pressures [bar, MPa, psi]
5	Supply pressure [bar, MPa, psi]

Tab. 4: Process views







Key functions

Symbol	Function
Up key	<ul style="list-style-type: none"> – Device status according to NAMUR recommendation NE 107 – Switch to the message views
	Good
	Maintenance required
	Outside specification
	Functional check
	Failure
Down key	
	Switch to the menu views
Left key	
	Switch to the previous process view
Right key	
	Switch to the next process view

Tab. 5: Key functions in the process views

Status and information in the information area

The following status and information can be displayed in the information area of the process views:

Symbol	Information/state
	Manual operation
	Active control signal at the digital input
	<ul style="list-style-type: none"> – No valid initialisation – Control not possible
	Operation with substitute initialisation
	<ul style="list-style-type: none"> – Effective tight seal – Current setpoint position specification is in the tight seal range
	Active blocking of local operation

Tab. 6: Status and information in the information area

4.1.3.3 Message views

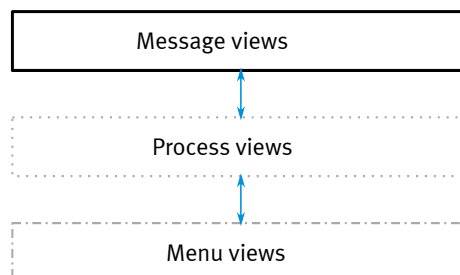


Fig. 5: Information structure

The following contents for a message are displayed in a message view:

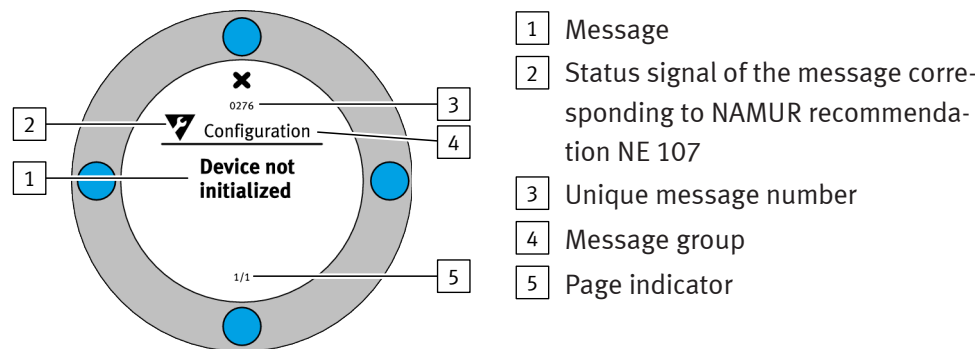


Fig. 6: Structure of the message views

Active messages are displayed in the message views. If no active message is pending, a corresponding message is displayed. If there are several messages pending, the highest priority message is displayed first.

The page indicator is used for orientation and displays the rank of the displayed message and the total number of all active messages. Active messages are called up when the upper key is pressed in the process views ➔ Key functions. The symbol belonging to the upper operating key indicates the current device status in accordance with NAMUR recommendation NE 107 ➔ Tab. 5 Key functions in the process views. Since this general device status is derived from the status signal of the highest priority active message, there is a direct connection between the device status and the associated message at any time.

The right-hand key can be used to switch from one message to the next lower-priority message. The left key can be used to switch from one message to the higher-priority message. After exit from the message views, the last visible process view is displayed ➔ Key functions.

Status signals in accordance with NAMUR recommendation NE 107

The messages are assigned to one of the following 4 status signals in accordance with NAMUR recommendation NE 107. This assignment can be changed via DTM or EDD for some diagnostic functions.

Status signal	Function
	Maintenance required
	Outside specification
	Functional check
	Failure

Tab. 7: Status signals

Message groups

The message groups facilitate classification in the evaluation and troubleshooting. The message groups are based on the possible error sources of the NAMUR recommendation NE 107.

Message group	Description
Drive	Messages that refer to the pneumatic positioning system or the drive.
Configuration	Messages that refer to the missing or incorrect configuration of the positioner.
Electronics	Messages that are due to errors in the electronics.
Operating conditions	Messages that are the result of non-compliance with the specified operating conditions.
Process	Messages that affect the process.

Message group	Description
Sensor	Messages that affect the position sensor, pressure sensor or temperature sensor.
Other	Other messages

Tab. 8: Message groups

A detailed description of the messages, possible causes and notes on error elimination can be found in chapter ➔ 8.2 Messages.

4.1.3.4 Menu views

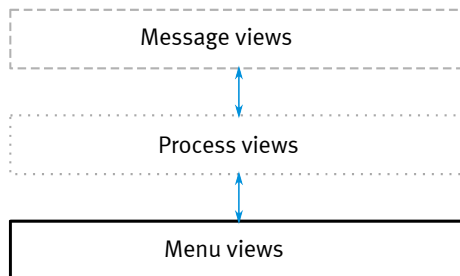


Fig. 7: Information structure

The menu views contain all the parameters, functions and information required for commissioning and configuration of the device. A detailed description of the individual menus and parameters can be found in chapter ➔ 7.2 Checking and setting parameters in the menu views.

The menu views become visible by pressing the lower key in the process views.

Key functions

The following key functions are available for navigation and settings in the menu views. The key functions are displayed context-dependent relevant to the current menu.

Symbol	Function
Up key	
✕	– Exit menu: return from the top menu level to the last active process view. – Cancel: exit the settings view without saving the changes.
↶	– Return to the next higher menu level.
Down key	
☑	– Select or deselect the focused parameter
✓	– Navigate to the next lower menu level. – Apply: exit the settings view and apply changes.
✎	– Call a routine, action or wizard. – Edit parameters: open settings view.
Left key	
⬅	– Change selection: switch to the previous menu entry or selection option.
–	– Reduce parameter values.
Right key	
➡	– Change selection: switch to the following menu entry or to the following selection option.
+	– Increase parameter values.

Tab. 9: Key functions in the menu view

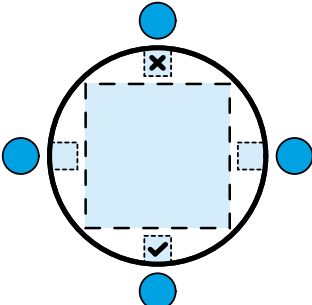
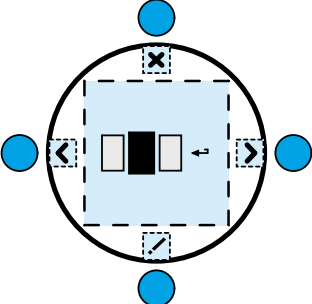
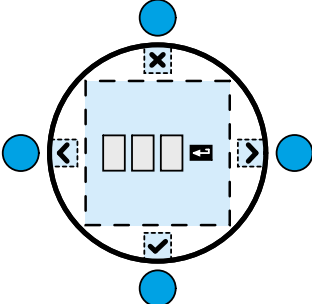
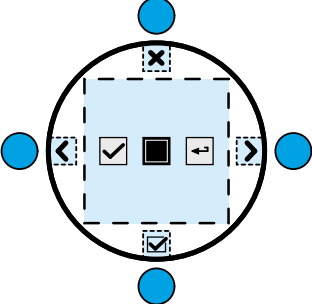
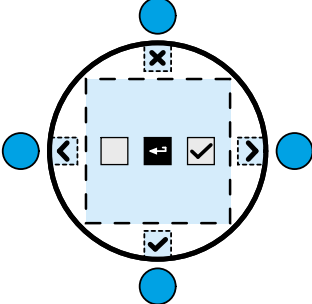
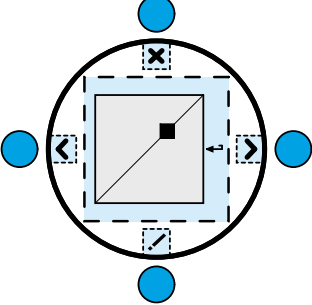
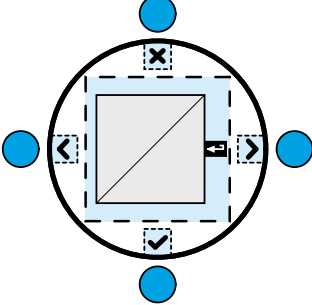
Settings

Parameters can be changed in the menu views. The parameters are selected or adjusted via a value input.

Discard or apply changes

Parameter changes are discarded when the upper key is pressed.
Parameter changes are applied when the lower key is pressed. The input symbol must be selected in order to apply the change for numerical value entry, multiple selection and the user characteristic curve. A curved arrow is visible on the input symbol. The input symbol is selected if it is highlighted in black.

Actions with far-reaching consequences, such as calling the initialisation routine and resetting the device, are protected by upstream queries. The critical action is not executed until the question is confirmed.

Pattern	Lower key for changing the focused parameter	Lower key for applying the change
General principle	—	
Numerical value entry		
Multiple selection		
User characteristic curve		

Tab. 10: Applying changes

Selection

During selection one or more options are selected from a list. There is a distinction between whether just one or more options are permissible. After a single selection the value currently stored in the system is displayed in the upper area.

Step-by-step value entry

With step-by-step value entry, a parameter value can be changed with the left and right keys. The value currently stored in the system is displayed in the upper area and the permitted value range in the lower area of the view.

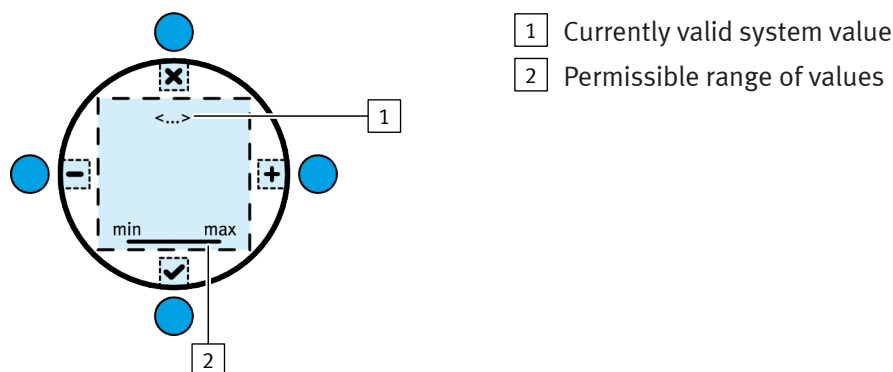


Fig. 8: Value input

Numerical value entry

In the case of numerical value entry, a value is set by entering the individual decimal places. First, the number to be edited is selected using the left and right keys. Then, the digit can be changed analogously to the pattern for step-by-step value entry → Step-by-step value entry.

4.2 Function

The CMSH is a digital, electropneumatic positioner. It controls the position of a process valve that is actuated by a pneumatic drive.

The CMSH is a 4 ... 20 mA loop powered 2-wire device. An additional power supply is therefore not required.

The CMSH has a local user interface (LUI) for configuration and operation. A HART interface permits remote access and integration into higher-level systems.

The product variants CMSH-S-... and CMSH-SX1-... have an internal position sensor for path/angular detection. The angular position of the shaft is detected by the internal position sensor.

Alternatively, an external potentiometric position sensor can be connected to the positioner on all product variants.

4.3 Fail-safe position

The safety position defines the pneumatic initial position of the positioner.

Depending on the product variant and the type of drive, the positioner reacts differently to the failure of the electrical power supply, the failure of the compressed air supply or an impermissible setpoint specification.

In the product variant CMSH-...-V-SD-... the pneumatic manifold block CAPS determines the function type of the positioner and thus the safety position.

	Single-acting drives	Double-acting drives
Safety position in case of electrical power failure, pneumatic compressed air supply present	CMSH-...-S-A-..., CAPS-...-S-A-... : – Working port (2) on the positioner is exhausted. – Drive moves to the initial position.	CMSH-...-D-A-..., CAPS-...-D-A-... : – Working port (2) on the positioner is exhausted, working port (4) on the positioner is pressurised. – Drive moves to end position. CMSH-...-D-C-..., CAPS-...-D-C-... : – Working port (2) and (4) on the positioner are closed. – Drive holds last position.
Safety position in case of failure of the compressed air supply, electric power present	CMSH-...-S-A-..., CAPS-...-S-A-... : – Working port (2) on the positioner is exhausted. – Drive moves to the initial position.	CMSH-...-D-A-..., CAPS-...-D-A-... : – Working port (2) on the positioner is exhausted, working port (4) on the positioner is open. – Drive position not defined. CMSH-...-D-C-..., CAPS-...-D-C-... : – Working port (2) and (4) on the positioner are closed. – Drive holds last position.
Safety position in case of failure of electrical power and compressed air supply	CMSH-...-S-A-..., CAPS-...-S-A-... : – Working port (2) on the positioner is exhausted. – Drive moves to the initial position.	CMSH-...-D-A-..., CAPS-...-D-A-... : – Working port (2) on the positioner is exhausted, working port (4) on the positioner is open. – Drive position not defined. CMSH-...-D-C-..., CAPS-...-D-C-... : – Working port (2) and (4) on the positioner are closed. – Drive holds last position.

Tab. 11: System response to fault

If the power supply is switched on again, the last operating status is effective immediately.

5 Assembly

5.1 Mounting the pneumatic manifold block CAPS on the CMSH-...-V-SD-...

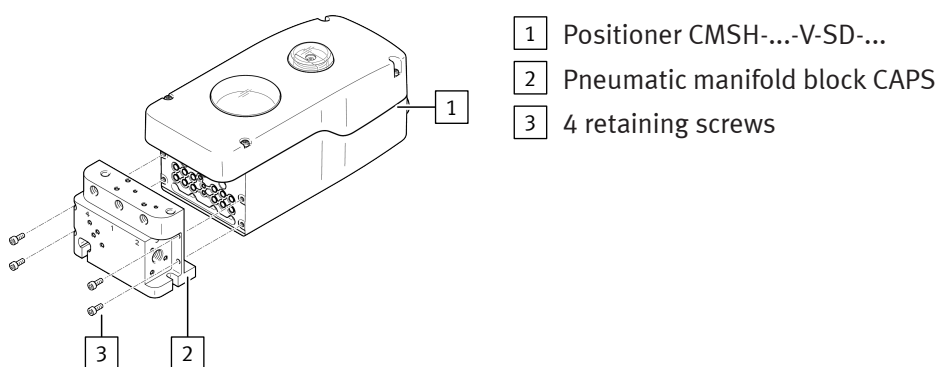


Fig. 9: Mounting pneumatic manifold block CAPS

- Fasten the pneumatic manifold block CAPS to the positioner with 4 retaining screws.
 - M4x20 retaining screws for CAPS-M1-VDE1-..., M4x10 retaining screws for CAPS-M1-VDE2-...
 - Tightening torque: 2.7 Nm \pm 10%

Select the 'Device' menu to configure the assembly-related 'Actuator function' and 'Safety position' parameters based on the type of the selected pneumatic manifold block CAPS → 7.2.4.4 Device.

CAPS type	Actuator function	Safety position
CAPS-...-SA-...	Single-acting	Fail safe
CAPS-...-DA-...	Double-acting	Fail safe
CAPS-...-DC-...	Double-acting	Fail in place

Tab. 12: Parameter settings for CMSH-...-V-SD-...

5.2 Mounting on semi-rotary drives

5.2.1 Mounting shaft adapter on the positioner



The alignment of the positioner to the semi-rotary drive and the direction of motion of the drive must be determined for the position sensor to work within its detection range. The shaft adapter must be positioned on the shaft of the positioner based on this.

The shaft of the internal position sensor can be rotated as desired and does not have a mechanical stop for the sensing range. The permissible sensing range of the position sensor is 115°.

The sensing range of the position sensor can be checked in Operation mode 'Manual venting' → 7.2.3.2 'Manual venting' manual manipulated variable mode. When moving over the entire swivel angle of the drive, the flattened area of the shaft on the positioner [7] must be opposite the sensing range of the position sensor [1].

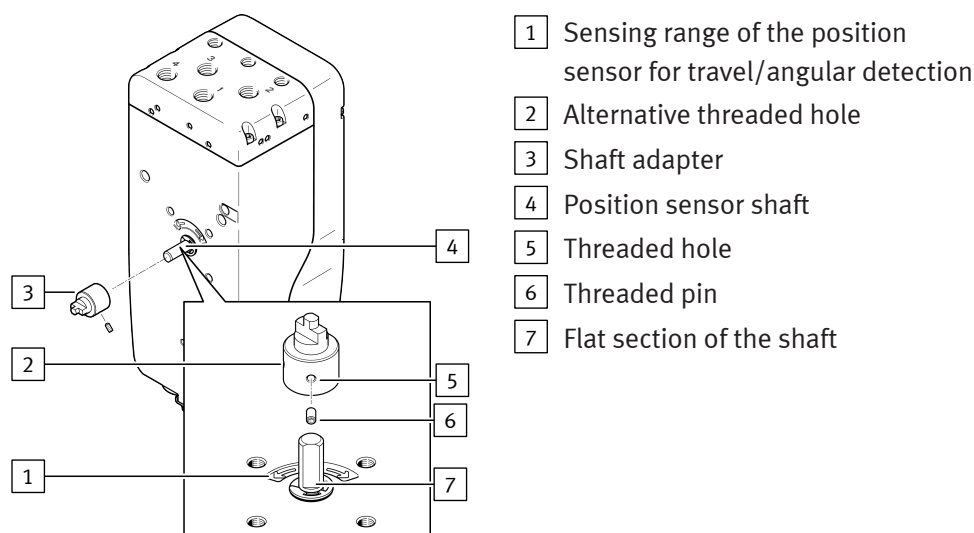
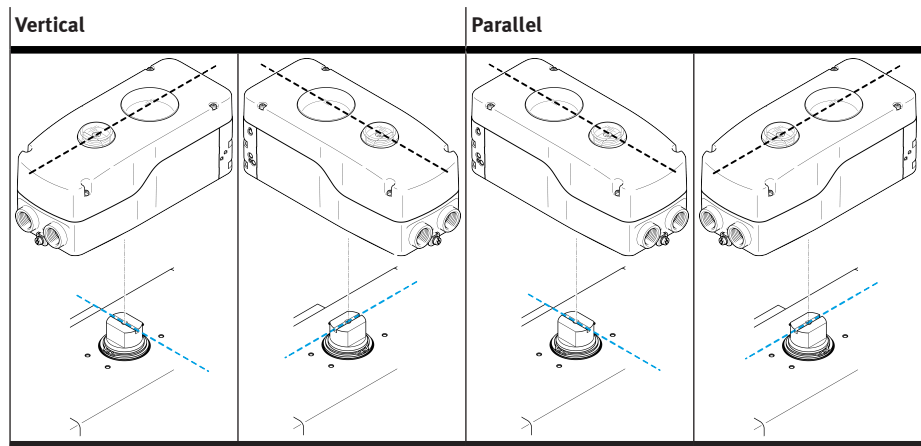


Fig. 10: Shaft of the positioner

Requirement: the drive is in the neutral position:

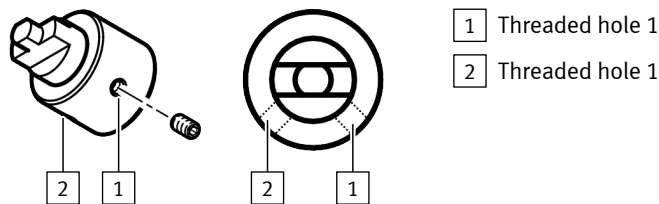
- For single-acting drives: exhaust working port 2.
 - For double-acting drives: exhaust working port 2 and pressurise working port 4.
1. Adjust the shaft of the position sensor by hand so the flat section of the shaft is opposite the sensing range of the position sensor.
 2. Determine the direction of movement of the drive when exhausting working port 2.

3. Determine the alignment of the positioner to the slot of the drive shaft.



4. Locate the threaded hole of the shaft adapter that is to be used.

Direction of movement of the drive during exhaust	Alignment of the positioner	
	Vertical	Parallel
Direction of movement clockwise, right rotation	Threaded hole 1	Threaded hole 2
Direction of movement anticlockwise, left rotation	Threaded hole 2	Threaded hole 1



5. Fix the shaft adapter with a threaded pin through the selected threaded hole to the flat section of the positioner shaft.
- Tightening torque: 0.5 Nm ± 15%

5.2.2 Mounting CMSH-S/SX1-VDE1-... on a semi-rotary drive

This chapter describes the installation of the product variant CMSH-S-... on a semi-rotary drive in accordance with the VDI/VDE 3845-1, IEC 60534-6-2 standard. This description also applies to the product variant CMSH-SX1-....



Use a mounting kit for semi-rotary drives in accordance with VDI/VDE 3845-1, IEC 60534-6-2, accessories ➔ 3 Additional information.

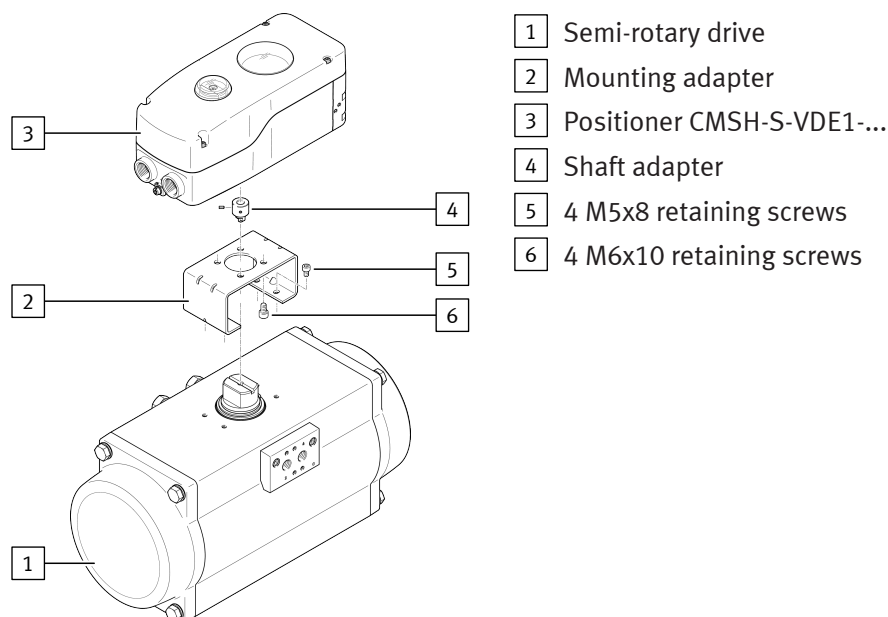


Fig. 11: Mounting CSMH-S-VDE1-... on semi-rotary drive

Requirement: the shaft adapter is mounted according to the direction of movement and alignment so the range of movement of the drive is within the sensing range of the position sensor.

1. Fasten the mounting adapter to the semi-rotary drive with 4 M6x10 retaining screws.
– Tightening torque: 5 Nm \pm 10%
2. Place the positioner with the pre-assembled mounting adapter on the drive and align it. This requires alignment of the shaft adapter to the drive shaft
→ 5.2.1 Mounting shaft adapter on the positioner.
3. Fasten the mounting adapter to the positioner with 4 M5x8 retaining screws.
– Tightening torque: 3 Nm \pm 10%



Make sure that transverse loads of the shaft do not act on the shaft of the positioner during alignment of the mounting adapter. This requires tightening the retaining screws on the positioner only at the end of the process.

5.2.3 Mounting CSMH-S/SX1-VDE2-... on a semi-rotary drive

This chapter describes the installation of the product variant CSMH-S-... on a semi-rotary drive in accordance with the VDI/VDE 3847-2 standard. This description also applies to the product variant CSMH-SX1-....

5.2.3.1 Mounting CMSH-S-VDE2-... on control plate DADG-FM-F9-VDE2

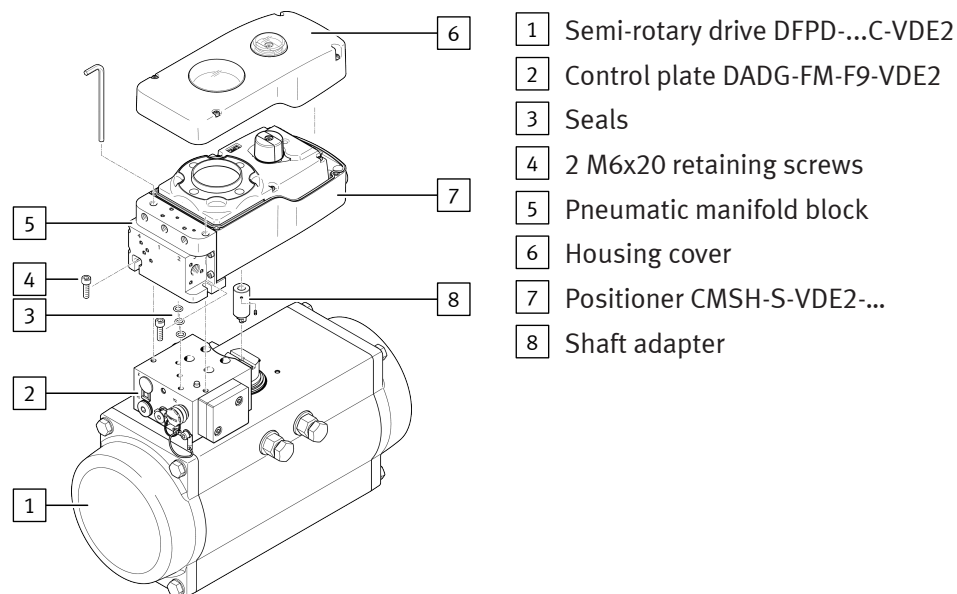


Fig. 12: Mounting CMSH-S-VDE2-...
on control plate DADG-FM-F9-
VDE2

1. Make sure that the control plate is mounted on the semi-rotary drive.
2. Unscrew the 4 housing cover screws and remove the housing cover.
3. Insert the included seals into the specified slots on the bottom of the pneumatic manifold block.
 - Ensure that the seals are correctly positioned.
4. Insert 2 M6x20 retaining screws into the cut-outs on the pneumatic manifold block.
5. Place the positioner with the pre-assembled shaft adapter on the control plate and align it. This requires alignment of the shaft adapter to the drive shaft → 5.2.1 Mounting shaft adapter on the positioner.



Make sure that transverse loads do not act on the shaft of the positioner during alignment.

6. Fasten the positioner to the control plate with 2 M6x20 retaining screws.
 - Tightening torque: 3 Nm ± 10%
7. Place the housing cover on the positioner and tighten the 4 housing cover screws.
 - Make sure that the seal is positioned correctly.
 - Tightening torque: 3 Nm ± 20%

5.2.3.2 Mounting CMSH-S-VDE2-... on adapter plate VABA of valve terminal VTOP

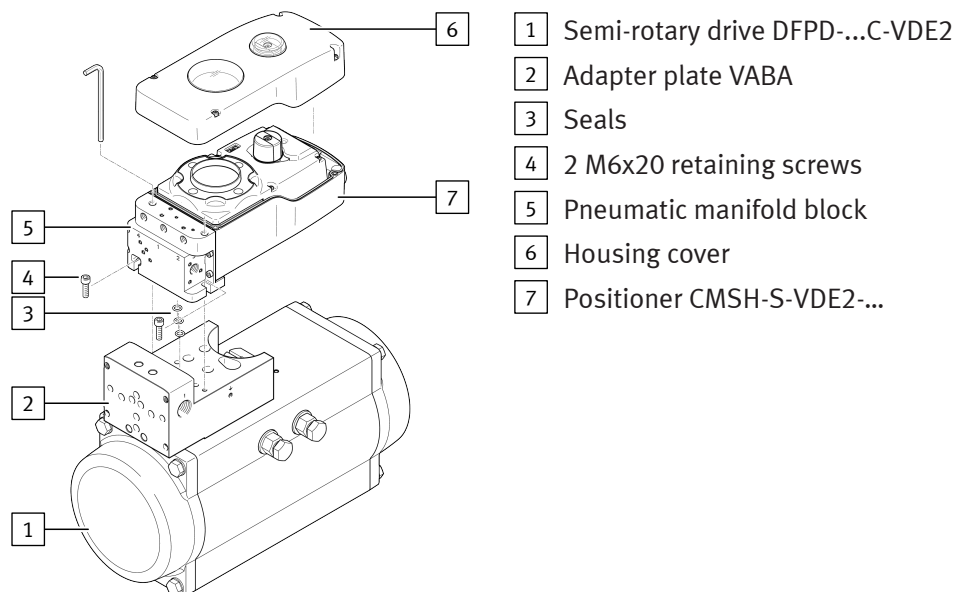


Fig. 13: Mounting CMSH-S-VDE2-... on adapter plate VABA of valve terminal VTOP

1. Ensure that the adapter plate is mounted on the semi-rotary drive.
2. Unscrew the 4 housing cover screws and remove the housing cover.
3. Insert the included seals into the specified slots on the bottom of the pneumatic manifold block.
 - Ensure that the seals are correctly positioned.
4. Insert 2 M6x20 retaining screws into the cut-outs on the pneumatic manifold block.
5. Place the positioner with the pre-assembled shaft adapter on the adapter plate and align it. This requires alignment of the shaft adapter to the drive shaft → 5.2.1 Mounting shaft adapter on the positioner.
Place the positioner with the shaft adapter on the adapter plate and align it. The swivel angle must be within the sensing range of the position sensor → 5.2.1 Mounting shaft adapter on the positioner.



Make sure that transverse loads do not act on the shaft of the positioner during alignment.

6. Fasten the positioner to the adapter plate with 2 M6x20 retaining screws.
 - Tightening torque: 3 Nm ± 10%
7. Place the housing cover on the positioner and tighten the 4 housing cover screws.
 - Make sure that the seal is positioned correctly.
 - Tightening torque: 3 Nm ± 20%

5.3 Mounting on linear drives

5.3.1 Mounting CMSH-SE/SE1-VDE1-D-... on a linear drive

This chapter described the attachment of the positioner CMSH-SE-VDE1-D-... on a linear drive DFPI-...-E-NB3 with the adapter kit DADG-AK-F6-A2. This description also applies to the product variant CMSH-SE1-VDE1-D-....



Use adapter kit DADG-AK-F6-A2 for linear drive DFPI-...-E-NB3, accessories
 ➔ 3 Additional information.

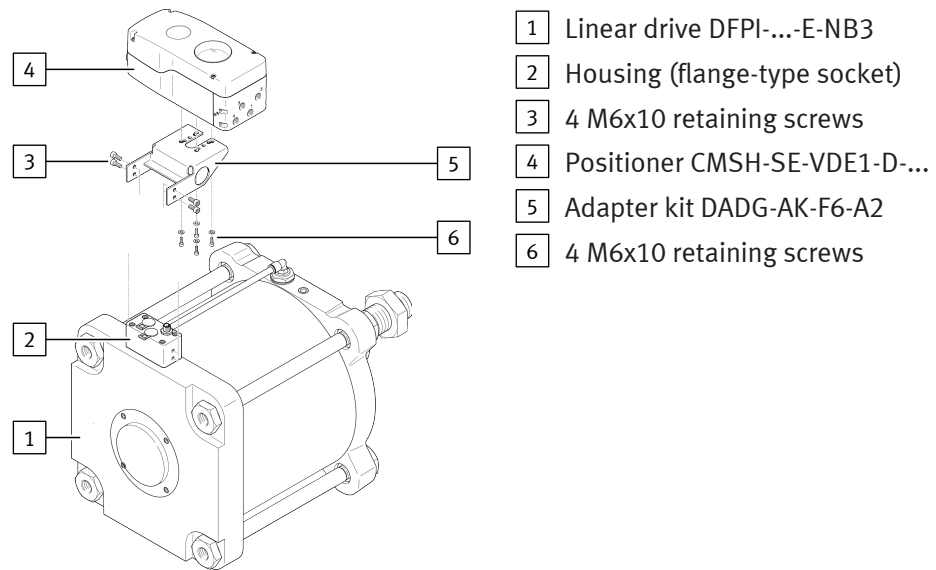


Fig. 14: Mounting CSMH-SE-VDE1-D-...
 on linear drive DFPI-...-E-NB3

1. Fasten the adapter kit to the positioner with 4 M6x10 retaining screws.
 – Tightening torque: 5 Nm ± 10%
2. Fasten the positioner to the housing (flange type socket) with the adapter kit using 4 M6x10 retaining screws.
 – Tightening torque: 10 Nm ± 10%

5.3.2 Mounting CSMH-SE/SE1-VDE2-D-... on a linear drive

This chapter describes the attachment of the positioner CSMH-SE-VDE2-D-... to a linear drive DFPI-...-E-NB3VM12, based on the VDI/VDE 3847-2 standard. This description also applies to the product variant CSMH-SE1-VDE1-D-....

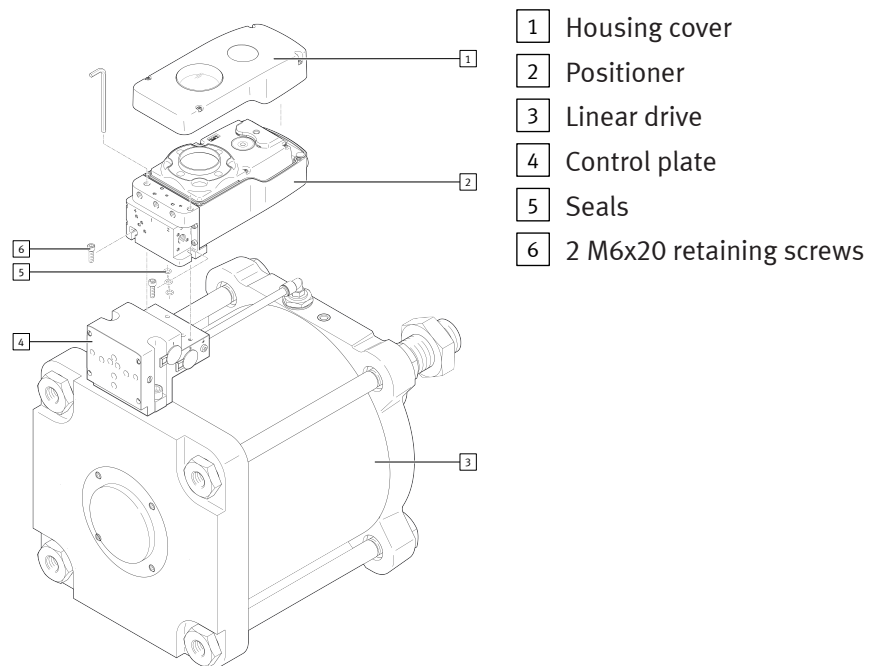


Fig. 15: Mounting CSMH-SE-VDE2-D-...
on linear drive DFPI-...-E-
NB3VM12

1. Make sure that the control plate is mounted on the linear drive.
2. Unscrew the 4 housing cover screws and remove the housing cover.
3. Insert the included seals into the specified slots on the bottom of the pneumatic manifold block.
 - Ensure that the seals are correctly positioned.
4. Insert 2 M6x20 retaining screws into the cut-outs on the pneumatic manifold block.
5. Place the positioner on the adapter plate of the linear drive and align it.
6. Fasten the positioner to the adapter plate with 2 M6x20 retaining screws.
 - Tightening torque: 3 Nm \pm 10%
7. Place the housing cover on the positioner and tighten the 4 housing cover screws.
 - Make sure that the seal is positioned correctly.
 - Tightening torque: 3 Nm \pm 20%

5.4 Mounting on thrust drives

The chapter describes the attachment of the positioner to a thrust drive in accordance with IEC 60534-6-1, NAMUR Recommendation NE004.

5.4.1 Mounting pick-up bracket on drive spindle

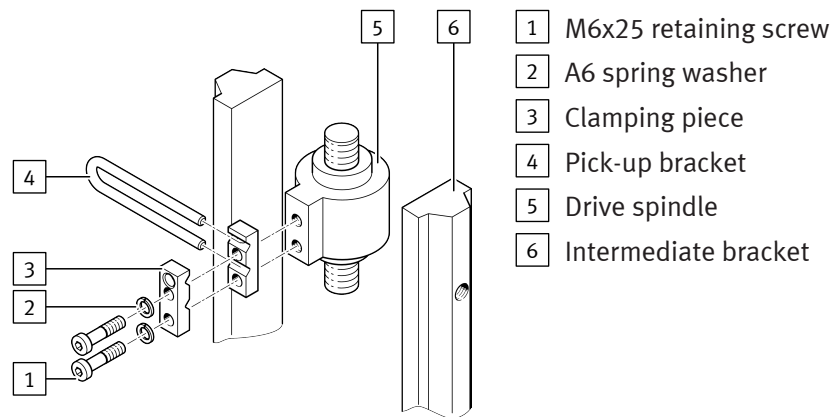


Fig. 16: Mounting pick-up bracket

1. Mount the clamping pieces on the drive spindle with 2 M6x25 retaining screws and 2 A6 spring washers.
2. Slide the pick-up bracket into the milled slots of the clamping pieces.
3. Adjust the length of the pick-up bracket.
4. Tighten the retaining screws so that the pick-up bracket can still be moved.

5.4.2 Adjusting lever arm to drive stroke



- Short lever arm at strokes of 2 ... 35 mm.
- Long lever arm with strokes of 35 ... 130 mm.

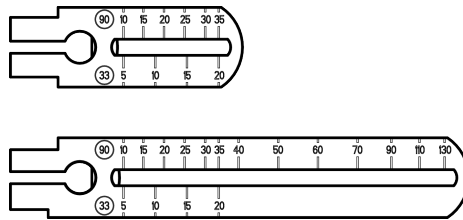


Fig. 17: Short and long lever arm, not mounted

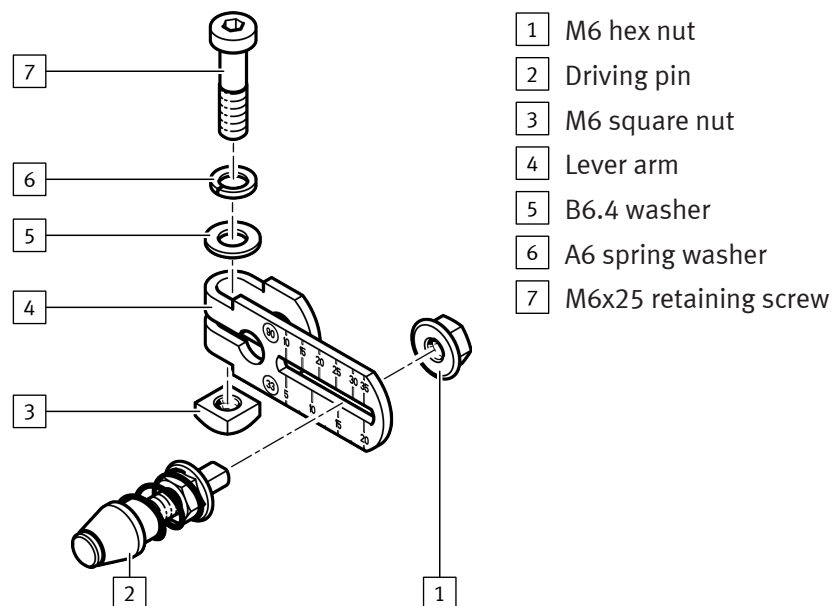


Fig. 18: Mounting lever arm



The driving pin and the retaining screw are pre-installed on the short lever arm.

If the long lever arm is used, the driving pin and the retaining screw must be transferred from the short lever arm to the long lever arm.

1. Measure the stroke range of the drive.
2. Locate this value on the scale marked 90 on the lever arm.



If this scale value is not available or if there is uncertainty regarding the actual drive stroke, select the next larger scale value.

3. Mount the driving pin on the lever arm in the middle of the scale line.

5.4.3 Mounting lever arm and mounting bracket on the positioner

This chapter describes the attachment of the lever arm and mounting bracket on the positioner CMSH-S-VDE1-.... This description also applies to attachment to the product variant CMSH-SX1-....

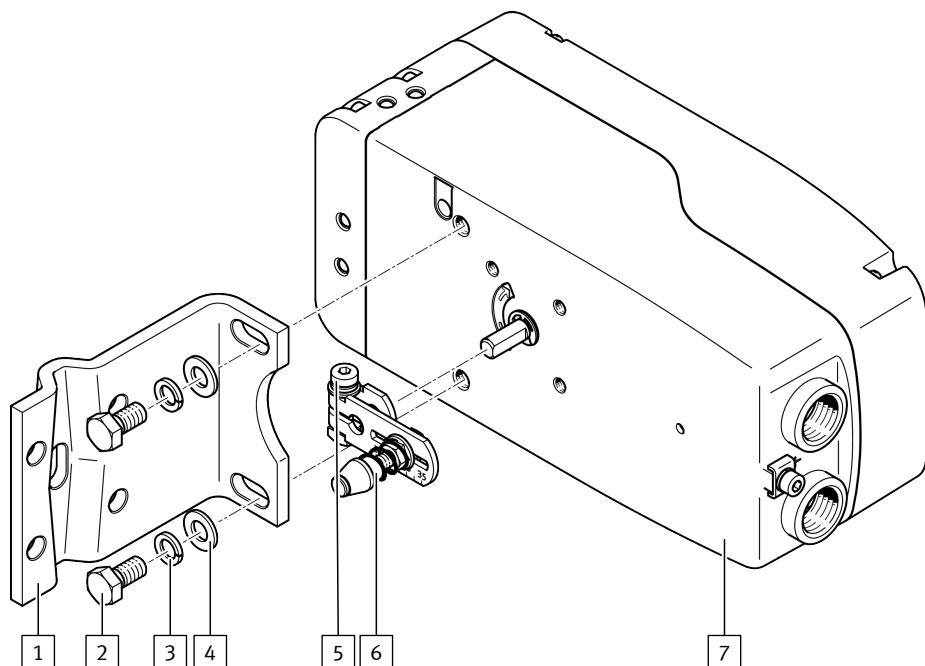


Fig. 19: Mounting lever arm and mounting bracket on the CMSH-S-VDE1-...

- | | |
|---|-------------------------|
| 1 Mounting bracket in accordance with IEC 60534-6-1, NAMUR recommendation NE004 | 4 B8.4 washer |
| 2 M8x16 retaining screw | 5 M6x25 retaining screw |
| 3 A8 spring washer | 6 Driving pin |
| | 7 Positioner |

1. Slide the lever arm onto the positioner axis to the stop and clamp it with an M6x25 retaining screw.
2. Mount the mounting bracket on the back of the positioner with 2 M8x16 retaining screws, lock washers and washers.

5.4.4 Mounting positioner on a drive lantern

This chapter describes the attachment of the positioner CMSH-S-VDE1-... on a drive lantern. This description also applies to the product variant CMSH-SX1-....

1. Hold the positioner with the mounting bracket on the actuator in such a way that the driving pin is guided within the pick-up bracket.
2. Tighten the pick-up bracket.
3. Fasten the positioner to the bracket of the valve actuator.

Use the correct assembly parts depending on the type of connection point on the drive:

- Drive with rib: retaining screw, washer and spring washer.
- Drive with flat surface: 4 hexagon head screws with washer and spring washer.
- Drive with columns: 2 U-bolts, 4 hex nuts with washer and spring washer.



Set the height of the positioner so the horizontal lever position is passed through and it is reached as close to the middle of the stroke as possible. Use the stroke scale of the drive as a guide.



The driving pin should engage in the pick-up bracket as close as possible to the drive spindle, but it must not touch the clamping pieces. The positioning of the mounting bracket on the positioner may need to be adjusted.

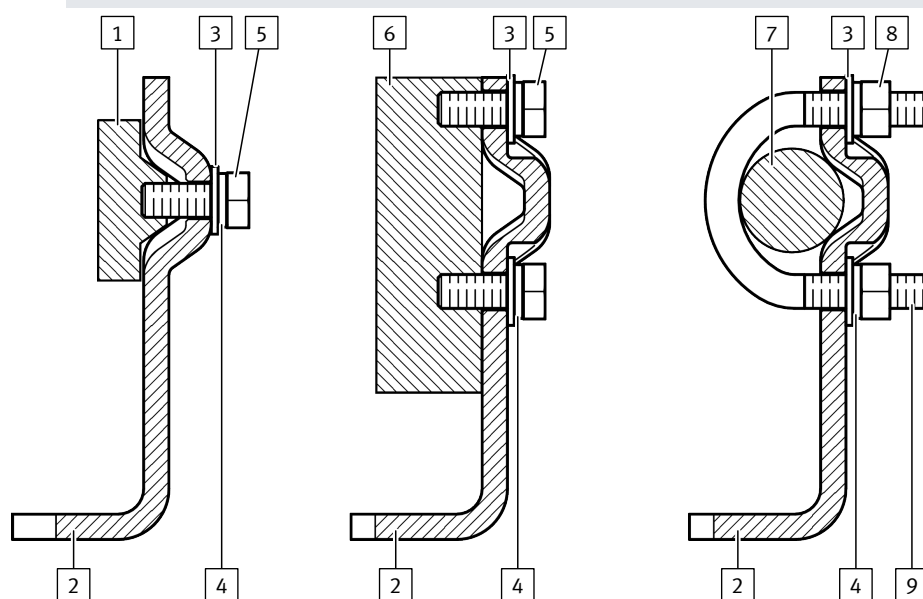


Fig. 20: Mounting brackets on various intermediate brackets

- | | |
|---|---------------------------|
| 1 Drive with rib | 6 Drive with flat surface |
| 2 Mounting bracket in accordance with IEC 60534-6-1 | 7 Drive with columns |
| 3 B8.4 washer | 8 M8 hex nut |
| 4 A8 spring washer | 9 U-bolt |
| 5 M8x20 retaining screw | |

6 Installation

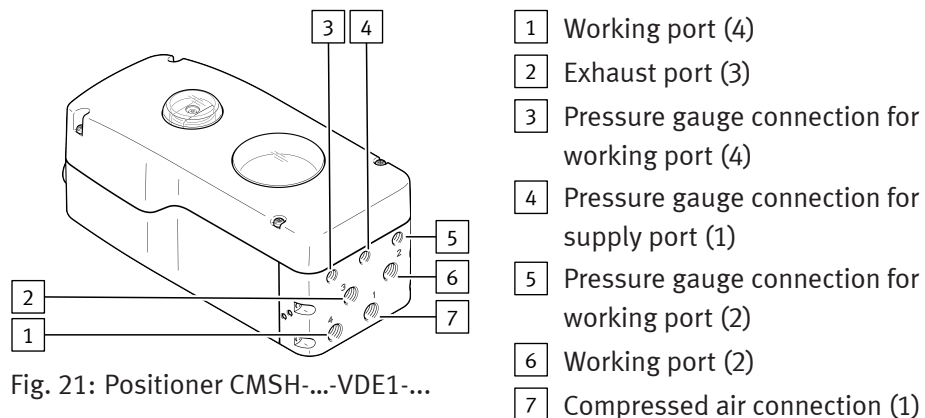
6.1 Pneumatic installation



- The fittings, pressure gauge and silencer are not in scope of delivery.

- Pressure gauge connections are only available with product variant CMSH-...-V-....
- The working port (4) is only available for product variant CMSH-...-D-... and, depending on the version, for product variant CMSH-...-SD-....
- Ensure protection against icing at an ambient temperature of $\leq 0\text{ }^{\circ}\text{C}$.

6.1.1 Installing pneumatics of the CMSH-...-VDE1-...



1. Make sure that energy is not connected to the device.
2. Select suitable fittings and silencers. Select pressure gauges suitable for the CMSH-...-V-... product variant → 3 Additional information.
3. Screw the fittings, silencer and pressure gauge into the corresponding pneumatic ports.
4. Connect the compressed air lines to the fittings.
5. Seal unused connections with blanking plugs.

6.1.2 Installing pneumatics of the CMSH-...-VDE2-...

The air supply is integrated between the positioner and the drive. The supply port (1), working port (2) and working port (4) are connected to the drive via a control plate, chapter → 5.2 Mounting on semi-rotary drives and chapter → 5.3 Mounting on linear drives. Additional tubing is not required.

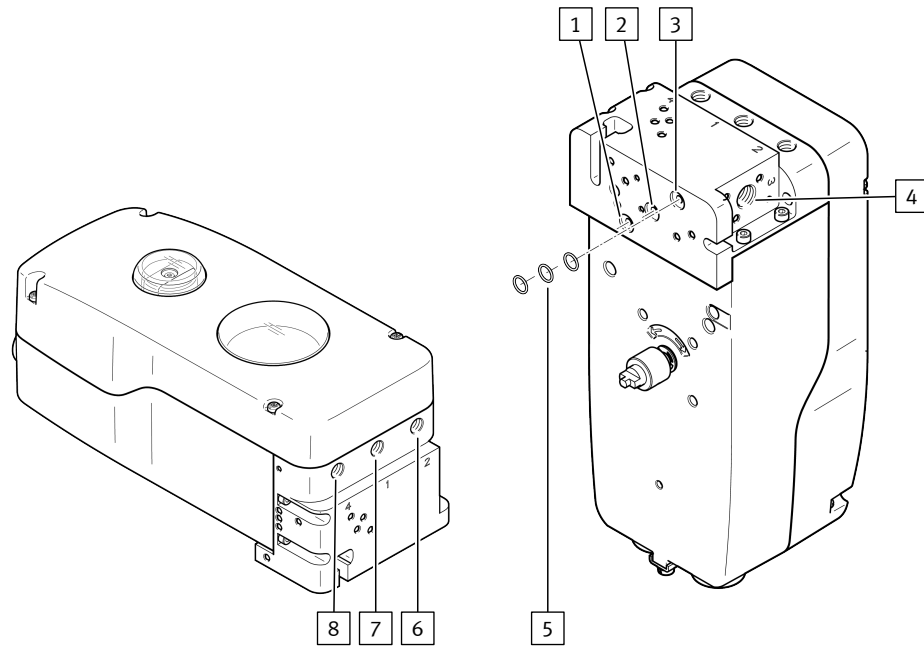


Fig. 22: Positioner CMSH-...-VDE2-...

- | | |
|---|--|
| <p>1 Working port (4)</p> <p>2 Compressed air connection (1)</p> <p>3 Working port (2)</p> <p>4 Exhaust port (3)</p> <p>5 Seals</p> <p>6 Pressure gauge connection for working port (2)</p> | <p>7 Pressure gauge connection for supply port (1)</p> <p>8 Pressure gauge connection for working port (4)</p> |
|---|--|

1. Make sure that energy is not connected to the device.
2. Insert seals.
 - Ensure that the seals are correctly positioned.
3. Select suitable fittings and silencers. Select pressure gauges suitable for the CMSH-...-V-... product variant → 3 Additional information.
4. Screw the fittings, silencer and pressure gauge into the corresponding pneumatic ports.
5. Connect the compressed air lines to the fittings.
6. Seal unused connections with blanking plugs.

6.2 Electrical installation

6.2.1 Establish electrical connection

⚠ WARNING

Risk of injury due to electric shock.

- For the electric power supply, use SELV or PELV circuits that guarantee a reliable electric disconnection from the mains network.
- Observe IEC 60204-1/EN 60204-1.

⚠ WARNING**Fire risk from overheating.**

Injury resulting from fire.

- The device must have a limited power supply in accordance with the following standard.
 - IEC/EN/UL/CSA 61010-1 Safety of measuring, control and laboratory equipment

NOTICE

The connection of a voltage source to the current input will destroy the device.

- Never connect the analogue current input AI to a voltage source.
- Observe the specifications of the electrical connections → 10.3 Electrical data.



The cable fitting and the blanking plugs are not in scope of delivery.

1. Make sure that energy is not connected to the device.
2. Select a suitable cable fitting or insert a blanking plug.
 - Observe the temperature range.
 - The cable fitting must comply with protection class IP67.
 - Connecting thread: M20x1.5 for CMSH-...-M20-..., 1/2 NPT for CMSH-...-N12-...
3. Unscrew the housing cover screws.
4. Remove the housing cover.
5. Screw the cable connector into the threaded hole.
6. Guide the electrical connecting cable through the cable fitting and connect the electrical connection.
 - Select the electrical connecting cable suitable for the cable fitting.
 - Conductor cross section → Tab. 105 Electrical connection.
7. Wire the electrical connections → 6.2.2 Wiring diagram.
8. Tighten the union nut of the cable fitting to seal the cable tightly.
9. Seal unused cable entry with a blanking plug.
10. Connect the functional earth (FE) with low impedance → Fig. 1, [12].
 - Tightening torque: 1 Nm ± 15%
11. If required, attach the cable shield connection to the functional earth (FE) inside the housing.
 - Tightening torque: 1 Nm ± 15%
12. Replace the housing cover and tighten the 4 housing cover screws.
 - Ensure that the seal is correctly positioned.
 - Tightening torque: 3 Nm ± 20%

6.2.2 Wiring diagram

For the electrical characteristic values of the connections → 10.3 Electrical data.

**Electrical connection
CMSH**

+11	-12	+81	-82	POS	POS	POS	+51	-52	+53	-54
AI	AI	DI1	DI1	+	W	-	DO3	DO3	DO4	DO4

Fig. 23: Terminal strip CMSH circuit diagram

Terminal	Designation	Function
+11/-12	AI	Analogue input 4 ... 20 mA for power supply, setpoint specification and HART communication
+81/-82	DI1	Digital input for triggering functions
POS	+ W -	Analogue input for external position sensor
+51/-52	DO3	Digital output for the switching contact of the end position detection only for product variants with limit switch encoder CMSH-...-1W-... and CMSH-...-ZC-...
+53/-54	DO4	

Tab. 13: Terminal strip CMSH assignment

Electrical connection, optional module I/O

The optional product feature CMSH-...-V2 provides an additional analogue output, two additional digital inputs and digital outputs on a second terminal strip.

+31	-32	+41	-42	+83	-84	+85	-86		+87	-88
AO	AO	DO2	DO2	DO1	DO1	DI2	DI2		EN	EN

Fig. 24: Terminal strip option module I/O circuit diagram

Terminal	Designation	Function
+31/-32	AO	Analogue output for position feedback
+41/-42	DO2	Digital output for feedback of the device status and the position limit values
+83/-84	DO1	Digital output for feedback of the device status and the position limit values
+85/-86	DI2	Digital input for triggering functions
+87/-88	EN	No function

Tab. 14: Terminal strip option module I/O assignment

7 Commissioning

7.1 Commissioning positioner

Initial commissioning

During initial commissioning:

- The operating mode is set to automatic mode.
- The positioner is not initialised.
- The positioner does not respond to external setpoint specifications.

Requirements:

- The positioner is fully mounted and connected.
 - Ensure that the compressed air supply is stable during commissioning.
1. Switch on the operating voltage.
 2. Switch on the compressed air supply.
 - ⇒ The compressed air is immediately available at the pneumatic working ports.
 3. Check the sensing range of the position sensor → Checking mounting situation and sensing range of the position sensor.
 4. Check and adjust the parameters relevant for operation → 7.2 Checking and setting parameters in the menu views.



The most important parameters can also be set with the setup wizard
→ 7.2.2 'Guided setup' menu.

5. For the product variants CMSH-...-1W-... and CMSH-...-ZC-...: set end position detection → 7.3 Setting end position detection on the CMSH-...-1W/ZC-...

6. For product variants CMSH-S-...: setting position indicator → 7.4 Adjusting position indicator on the CMSH-S-...
7. Run the initialisation.
 - The automatic initialisation can be started from the ‘Initialization’ menu or within the setup wizard → 7.2.5 Initialization menu, → 7.2.2 ‘Guided setup’ menu.
 - Initialisation from a middle starting position is recommended for larger drives. The middle starting position is implemented by manual movement → 7.2.3.2 ‘Manual venting’ manual manipulated variable mode.



If the control signal is active at the digital input, the initialisation routine may not be executable.

8. On completion of initialisation, replace the housing cover. Make sure that the seal is positioned correctly.
9. Tighten the 4 housing screws.
 - Tightening torque: 3 Nm ±20%.

Restarting after power failure

After an interruption of the electrical power supply of an initialised positioner, the positioner restarts with the last effective operating mode. The current setpoint value takes effect immediately.

Recommissioning in a changed installation situation

If the system configuration has been changed, the positioner must be reinitialised.

7.2 Checking and setting parameters in the menu views

7.2.1 Menu structure

The following overview shows all the menus and parameters available in the device in the menu views.



Not all menus and parameters are available for all product variants.

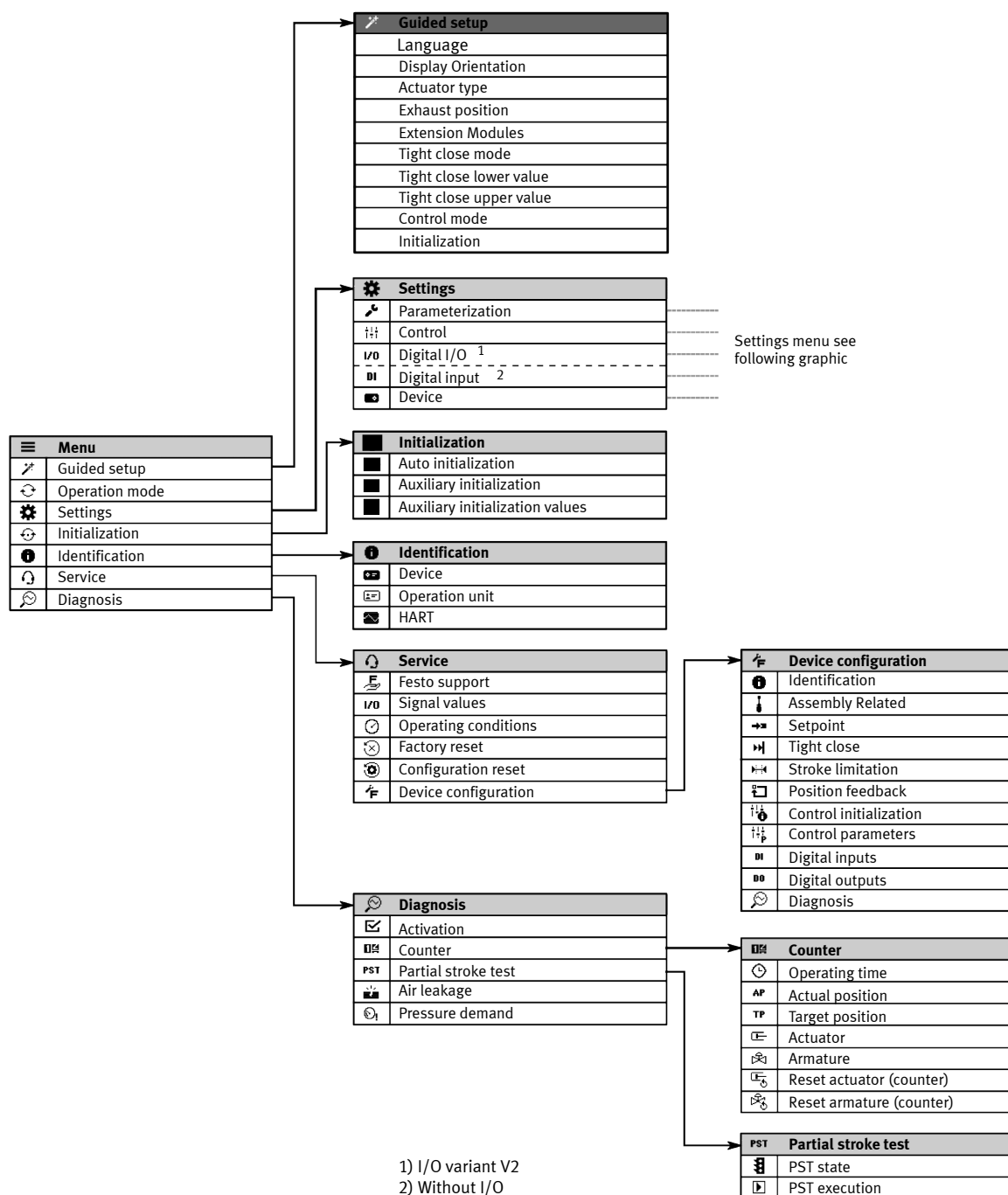


Fig. 25: Structure of the menu views

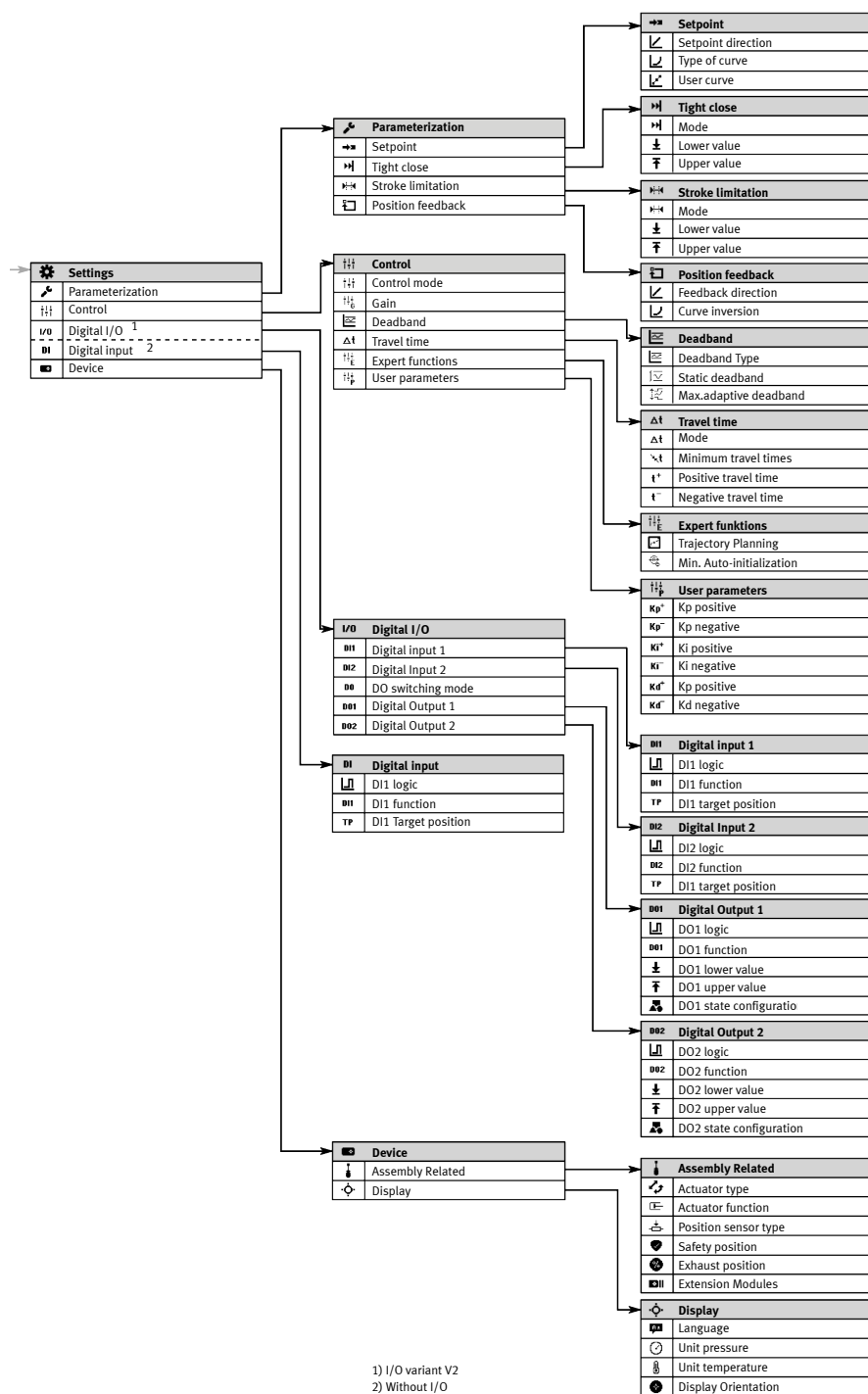







Fig. 26: Structure of the menu views











Menu item	Description
Guided setup	The setup wizard can be started in this area. The setup wizard offers the most important parameters for the initial commissioning of the device. ➔ 7.2.2 'Guided setup' menu
Operation mode	The operating mode can be defined in this area. The following selection options are available: – Automatic mode – Manual setpoint position mode – Manual pressurisation and exhausting ➔ 7.2.3 'Operation mode' menu

Menu item	Description
 Settings	Basic settings can be made in this area. This includes parameterisation, settings for control, configuration of the digital inputs and digital outputs as well as device-specific settings. ➔ 7.2.4 'Settings' menu
 Initialization	The device can be initialised in this area. In addition to automatic initialisation, replacement initialisation is also possible. ➔ 7.2.5 Initialization menu
 Identification	Basic information about the device and the operating unit is displayed in this area. ➔ 7.2.6 'Identification' menu
 Service	Service-related information is displayed in this section. This includes operating conditions as well as signal values at the inputs and outputs. In addition, reset functions can be executed. ➔ 7.2.7 'Service' menu
 Diagnosis	Diagnostic functions can be activated, diagnostic results displayed and counter readings retrieved and reset in this area. In addition, the Partial Stroke Test can be executed and its status retrieved. ➔ 7.2.8 Diagnosis menu

Tab. 15: Menu views

7.2.2 'Guided setup' menu

A setup wizard is available for guided commissioning. The essential parameters are set in the setup wizard. These parameters and other parameters can also be opened and edited via the 'Settings' menu ➔ 7.2.4 'Settings' menu.

Menu item	Reference
 Language	➔ Language
 Display Orientation	➔ Display Orientation
 Actuator type	➔ Actuator type
 Exhaust position	➔ Exhaust position
 Extension Modules	➔ Extension Modules
 Tight close mode	➔ Tight close mode
 Tight close lower value	➔ Tight close lower value
 Tight close upper value	➔ Tight close upper value
 Control mode	➔ Control mode
 Initialization	➔ Initialization

Tab. 16: 'Guided setup' menu

Language

The 'Language' parameter defines the display language of the device.

Value	Description
ENGLISH	Factory setting
DEUTSCH	—

Tab. 17: Language

Display Orientation

The 'Display Orientation' parameter defines the display direction of the device. The display can be adjusted in 90° steps by pressing the left or right key.

Value	Description
0°	Factory setting
90°	—

Value	Description
180°	—
270°	—

Tab. 18: Display Orientation

Actuator type

The 'Actuator type' parameter defines the drive type to which the positioner is attached. Sine correction can be activated for linear drives with lever kinematics for position detection.

Value	Description
rotary	Factory setting
linear	—
linear with lever	—

Tab. 19: Actuator type

Exhaust position

The 'Exhaust position' parameter defines which position is displayed for a completely exhausted working port (2). The effective direction of the drive can be changed with this parameter.

Value	Description
0 %	Factory setting: exhausted at setpoint position 0%
100 %	Exhausted at setpoint position 100%

Tab. 20: Exhaust position

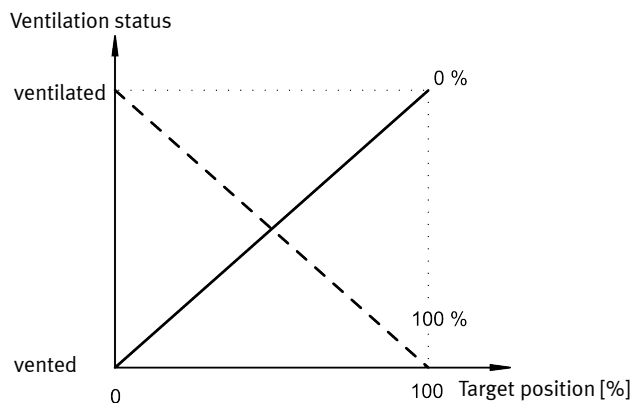


Fig. 27: Exhaust position

Extension Modules

The 'Extension Modules' parameter defines the installed extension modules. This parameter enables activation of an optimised control response for the extension module.

Value	Description
NONE	Factory setting
FLOW BOOSTER	—

Tab. 21: Extension Modules

Tight close mode

The 'Tight close mode' parameter defines the tight closing behaviour. For tight closing the valve moves into the seat with the maximum control force of the drive. The closing function can be activated at one or both end positions. The tight closing function becomes effective when the setpoint position specification reaches the lower value or the upper value for the tight closing. Stroke limitation and tight closing cannot be active simultaneously at one end position.

Value	Description
inactive	Factory setting: tight closing inactive.
Lower value active	Tight closing for upper value of the tight closing limit active.
Upper value active	Tight closing for lower value of the tight closed limit active.
Both values active	Tight closing active for lower and upper value of the tight closing limit.

Tab. 22: Tight close mode

Tight close lower value

The 'Tight close lower value' parameter defines the lower value of the tight closing. If the setpoint position falls below this value, the valve is moved to the lower end position with maximum drive force.

Value range	Description
0.0 ... 45.0 %	Permissible setting range, factory setting 2.0%

Tab. 23: Tight close lower value

Tight close upper value

The 'Tight close upper value' parameter defines the upper value of the tight closing. If the setpoint position exceeds this value, the valve is moved to the upper end position with maximum drive force.

Value range	Description
55.0 ... 100.0 %	Permissible setting range, factory setting 98.0%

Tab. 24: Tight close upper value

Control mode

The 'Control mode' parameter defines the currently effective control mode.

Value	Description
robust	Factory setting: the positioner approaches the setpoint position slowly and accurately.
fast	The positioner approaches the setpoint position quickly. It may overshoot.
user defined	The positioner regulates according to parameters specified by the user. User-defined controller parameters: direction-dependent P, I and D components.

Tab. 25: Control mode

Initialization

The positioner is not initialised in delivery status.

It must be initialised in the following cases:

- During commissioning
- After changes in the system structure
- After reset to factory settings

The permissible stroke range and the controller parameters are determined during initialisation. This involves both end positions being approached in succession independently of the pending setpoint value.

The progress of the initialisation is shown on the display during the initialisation process. A running initialisation can be cancelled with the upper key.

After successful initialisation, the display briefly shows the 'Initialisation successful' message. The symbol for a missing initialisation in the process views then disappears → Tab. 6 Status and information in the information area.

The control parameters can be adapted and, if necessary, optimised in the 'Control' > 'User parameters' menu → 7.2.4.2 Control.

7.2.3 'Operation mode' menu

The operating mode is displayed and changed in the Operation mode menu. There is a view for the two 'Manual TPOS' and 'Manual venting' operating modes.

Menu item	Description
Automatic	Automatic mode
Manual TPOS	Manual setpoint position mode. The closed-loop controller remains active. The setpoint value applied externally to the analogue input is ignored in this operating mode.
Manual venting	Manual manipulated variable mode for manual pressurisation and exhausting. The closed-loop controller is deactivated. The setpoint value applied externally to the analogue input is ignored in this operating mode.

Tab. 26: 'Operation mode' menu

7.2.3.1 'Manual TPOS' manual setpoint position mode

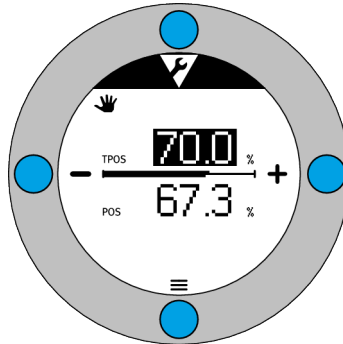


Fig. 28: Manual setpoint position mode

In this operating mode, the setpoint position is entered manually. The selected position is approached at the analogue input independently of the setpoint specification.

If the left key is actuated, the setpoint position specification is reduced. If the right key is actuated, the setpoint position specification is increased.

The positioner must already be initialised for this operating mode. A change in the position becomes visible via the feedback of the actual position.

7.2.3.2 'Manual venting' manual manipulated variable mode

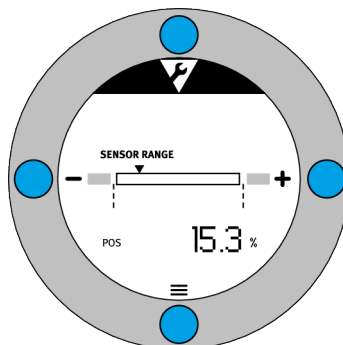


Fig. 29: Manual manipulated variable mode

In this operating mode, the position of the drive can be changed by manual pressurisation and exhausting when the left or right button is actuated. A changed position of the actuator is returned by the bar graph in the middle of the view and, if the positioner has been initialised, also by the display of the actual position.

The view does not distinguish whether the type of path detection is an external or internal path detection system.

The 'Manual control value operation' operating mode is relevant for two applications:

- ➔ Manual movement of the drive
- ➔ Checking mounting situation and sensing range of the position sensor

Manual movement of the drive

In this application, the actuator can be pressurised or exhausted in open-loop operation and independently of a successful initialisation of the positioner. Settings that apply to the control and target position specifications are ignored in this context. There is a pressurise button and an exhaust button. When one of the buttons is pressed, the working ports are pressurised or exhausted to the maximum. If neither button is pressed, the working ports (2) and (4) are closed.

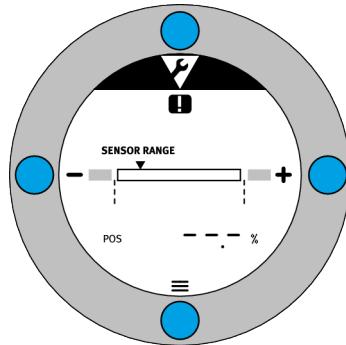


Fig. 30: Manual control value operation in non-initialised state

Checking mounting situation and sensing range of the position sensor

This application enables a check of whether the positioner has been mounted correctly on the actuator.

The light area of the bar graph shows the permissible sensing range of the position sensor. The area must not be exited over the entire traversing range of the drive.

If the position sensor exits the permissible sensing range, the display symbol points to the dark area of the bar graph and a special symbol is displayed below the bar graph. A message is also output → 8.2 Messages. If the position sensor exceeds the permissible sensing range, the mounting of the positioner on the drive must be corrected → 5 Assembly.

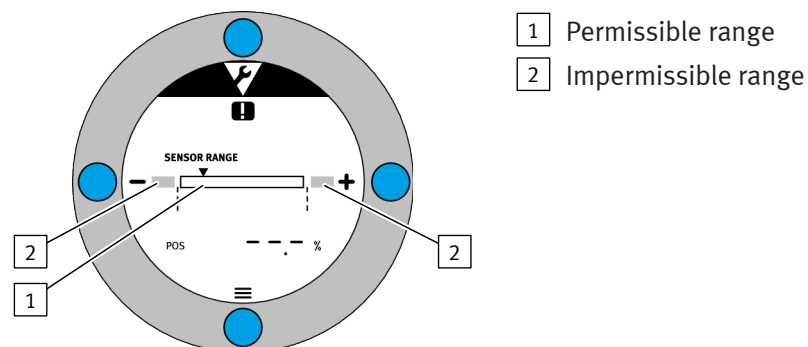


Fig. 31: Position value in the permissible range

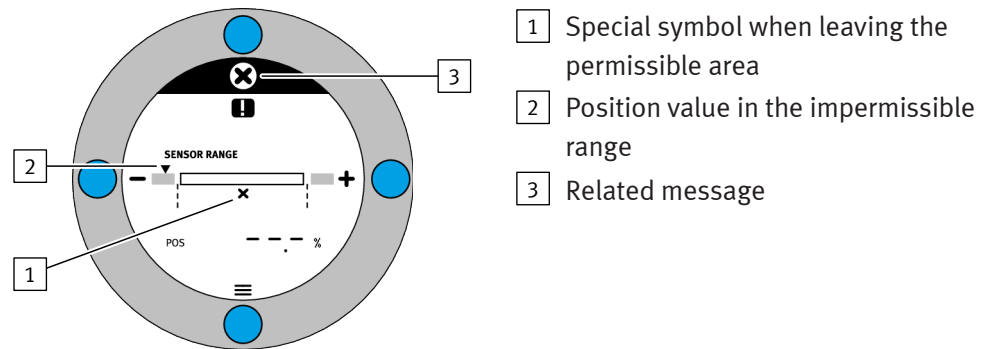


Fig. 32: Position value in the impermissible range

1. Approach both end positions with the left and right buttons.
⇒ The bar graph shows the position change.
2. If one of the end positions lies outside the sensing range, correct the attachment of the positioner on the drive or the alignment of the shaft adapter → 5 Assembly.



7.2.4 'Settings' menu

Menu item	Description
Parameterization	Basic parameterisation can be carried out in this area. → 7.2.4.1 Parameterization
Control	The parameters relevant for the control can be configured in this area. → 7.2.4.2 Control
Digital input or Digital I/O	The digital inputs can be configured in this area. The digital inputs and digital outputs can be configured with additional inputs and outputs with device variant CSMH-...-V2. → 7.2.4.3 Digital I/O
Device	The device-specific parameters can be configured in this section. → 7.2.4.4 Device

Tab. 27: 'Settings' menu

7.2.4.1 Parameterization

Menu item	Description
Setpoint	The parameters that define the properties of the setpoint value can be configured in this area. → 'Setpoint' menu
Setpoint direction	
Type of curve	
User curve	
Tight close	Tight closing can be activated and configured in this area. → 'Tight close' menu
Mode	
Lower value	
Upper value	
Stroke limitation	Stroke limitation can be activated and configured in this area. → 'Stroke limitation' menu
Mode	
Lower value	
Upper value	
Position feedback	The parameters that define the properties of the position feedback at the analogue output can be configured in this area. → 'Position feedback' menu

Menu item	Description
 Feedback direction	The parameters that define the properties of the position feedback at the analogue output can be configured in this area. ➔ 'Position feedback' menu
 Curve inversion	

Tab. 28: Parameterization

'Setpoint' menu**Setpoint direction**

The 'Setpoint direction' parameter defines the relationship between the externally applied setpoint value and the setpoint position. The direction of action is determined independently of the setpoint characteristic curve.

Value	Description
RISING	Factory setting: the setpoint position is increased with a rising setpoint value.
FALLING	The setpoint position is incremented with a falling setpoint value.

Tab. 29: Setpoint direction

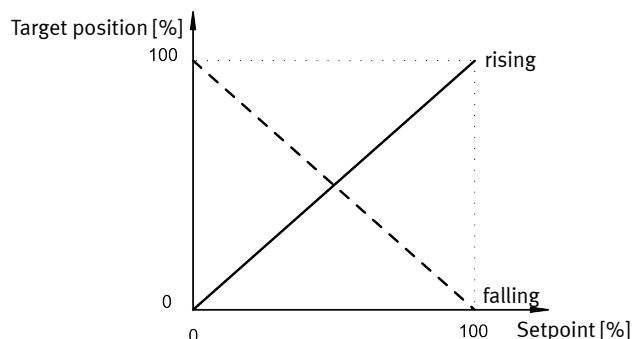


Fig. 33: Setpoint direction

Type of curve

The 'Type of curve' parameter defines the characteristic of the transmission characteristic curve between setpoint value and setpoint position. The transmission characteristic curve is used to correct the operating characteristic curve in order to guarantee a proportional flow relationship between the setpoint value and the setpoint position.

Value	Description
linear	Factory setting: linear characteristic curve
1:25	Equal-percentage characteristic curve
1:33	
1:50	
25:1	
33:1	
50:1	
user defined	User-defined characteristic curve

Tab. 30: Type of curve

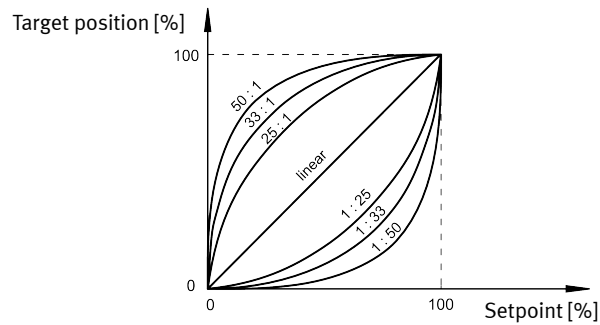


Fig. 34: Setpoint value characteristic curves

User curve

The user-defined characteristic curve can be configured in this area. The parameters named in the following table are used to define a user-defined characteristic curve over 21 support points distributed at fixed intervals over the setpoint value range of ... 100%. The distance between the individual interpolation points is 5%. Every sampling point can be assigned a setpoint position. Only strictly monotone rising values may be entered, i.e. the entered setpoint position must be greater than the previous setpoint position value.

Interpolation point with standardised setpoint value	Value range	Description
0.0 %	0.0 ... 98.0 %	Factory setting: 0.0%
5.0 %	0.1 ... 98.1 %	Factory setting: 5.0%
...
95.0 %	1.9 ... 99.9 %	Factory setting: 98.0%
100.0 %	2.0 ... 100.0 %	Factory setting: 100.0%

Tab. 31: Interpolation points

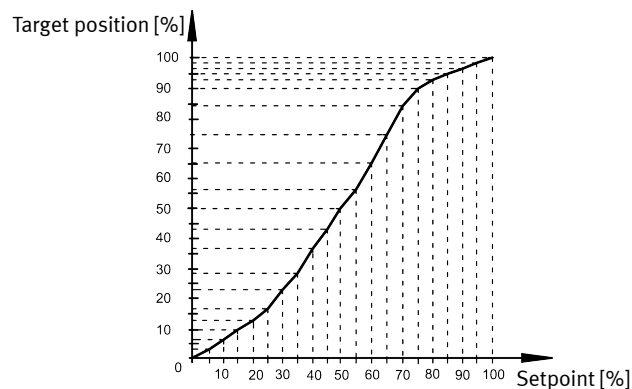


Fig. 35: User curve

'Tight close' menu

Mode

The 'Mode' parameter defines the tight closing behaviour. For tight closing the valve moves into the seat with the maximum control force of the drive. The closing function can be activated at one or both end positions. The tight closing function becomes effective when the setpoint position specification reaches the lower value or the upper value for the tight closing.

Value	Description
inactive	Factory setting: tight closing inactive.
Lower value active	Tight closing for upper value of the tight closing limit active.

Value	Description
Upper value active	Tight closing for lower value of the tight closed limit active.
Both values active	Tight closing active for lower and upper value of the tight closing limit.

Tab. 32: Mode



If stroke limitation is active in an end position, the tight-closing function can no longer be activated there. If it is not possible to change the mode, a message appears on the display.

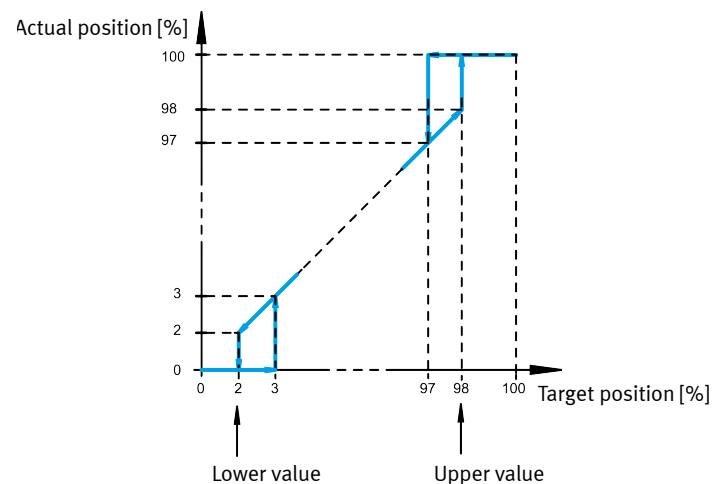


Fig. 36: Tight closing

Lower value

The 'Lower value' parameter defines the lower value of the tight closing. If the setpoint position falls below this value, the valve is moved to the lower end position with maximum drive force.

Value range	Description
0.0 ... 45.0 %	Permissible setting range, factory setting: 2.0%

Tab. 33: Lower value

Upper value

The 'Upper value' parameter defines the upper value of the tight closing. If the setpoint position exceeds this value, the valve is moved to the upper end position with maximum drive force.

Value range	Description
55.0 ... 100.0 %	Permissible setting range, factory setting: 98.0%

Tab. 34: Upper value

'Stroke limitation' menu

The stroke limitation permits restriction of the working range of the positioner. This is independent of the characteristics of the setpoint characteristic curve (linear, equal percentage, user-defined). The setpoint characteristic curve is adjusted in accordance with the values for the lower and upper stroke limitation.

Mode

The 'Mode' parameter defines the stroke limitation mode. Stroke limitation can be activated at one or both end positions.

Value	Description
inactive	Factory setting: stroke limitation inactive.
Lower value active	Stroke limitation active at the lower end of the working range.

Value	Description
Upper value active	Stroke limitation active at the upper end of the working range.
Both values active	Stroke limitation active at the lower and upper end of the working range

Tab. 35: Mode



If the tight-closing function is active in an end position, the stroke limitation can no longer be activated there. If it is not possible to change the mode, a message appears on the display.

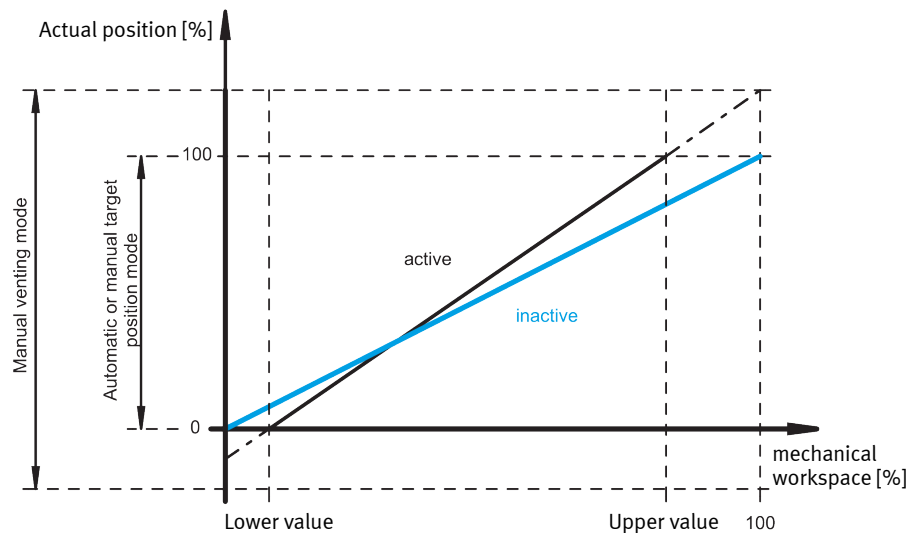


Fig. 37: Stroke limitation

Lower value

The 'Lower value' parameter defines the lower value of the stroke limit. This value must be at least 10.0% below the upper stroke limit.

Value range	Description
0.0 ... 90.0 %	Permissible setting range, factory setting: 0.0%

Tab. 36: Lower value

Upper value

The 'Upper value' parameter defines the value of the upper stroke limit. This value must be at least 10.0% above the lower stroke limit.

Value range	Description
10.0 ... 100.0 %	Permissible setting range, factory setting: 100.0%

Tab. 37: Upper value

'Position feedback' menu

Feedback direction

The 'Feedback direction' parameter defines the relationship between the actual position and the position feedback at the analogue output.

Value	Description
RISING	Factory setting: the position feedback is incremented as the actual position rises.
FALLING	The position feedback is increased as the actual position falls.

Tab. 38: Feedback direction

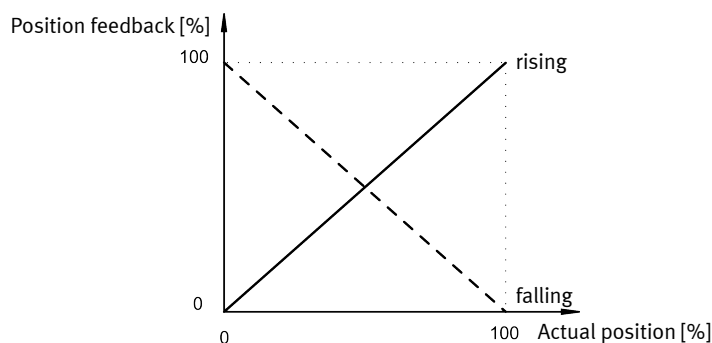


Fig. 38: Feedback direction

Curve inversion

The 'Curve inversion' parameter can be used to undo the correction of the operating characteristic curve made by the 'Type of curve' parameter for the position feedback → 'Setpoint' menu.

Value	Description
INAKTIVE	Factory setting: no inversion of the position feedback.
AKTIVE	Inversion of the position feedback.

Tab. 39: Curve inversion

7.2.4.2 Control

Menu item	Description
Control mode	Parameter description → Control mode
Gain	Parameter description → Gain
Deadband	Parameter description → 'Deadband' menu
Deadband Type	
Static deadband	
Max.adaptive deadband	
Travel time	The positioning time extension can be configured in this area. The minimum positioning times determined during initialisation are also displayed here. → 'Travel time' menu
Mode	
Minimum travel times	
Positive travel time	
Negative travel time	
Expert functions	Parameter description → 'Expert functions' menu
Trajectory Planning	
Min. Auto-initialization	
User parameters	The controller parameters that are effective in the user-defined control mode can be defined in this area. → 'User parameters' menu
Kp^+ Kp positive	
Kp^- Kp negative	
Ki^+ Ki positive	
Ki^- Ki negative	
Kd^+ Kd positive	
Kd^- Kd negative	

Tab. 40: Control

Control mode

The 'Control mode' parameter defines the currently effective control mode.

Value	Description
robust	Factory setting: the positioner approaches the setpoint position slowly and accurately.
fast	The positioner approaches the setpoint position quickly. It may overshoot.
user defined	The positioner regulates according to parameters specified by the user. The direction-dependent P, I and D components can be adjusted in the 'User parameters' menu → 7.2.4.2 Control.

Tab. 41: Control mode

Gain

The 'Gain' parameter defines the factor for modifying the control response. A small factor results in a conservative control response. A large factor results in a more aggressive control response.

This parameter only applies to the 'robust' and 'fast' control modes.

Value range	Description
0.1 ... 10.0	Permissible setting range, factory setting: 1.0

Tab. 42: Gain

'Deadband' menu

The Deadband defines a range around the setpoint position within which the closed-loop controller does not react to deviations.

Deadband Type

The 'Deadband Type' parameter defines the response of the deadband.

Value	Description
static	Factory setting: the deadband remains fixed at the set value. The value is specified by the 'Static deadband' parameter.
adaptive +/-	The deadband is automatically enlarged and reduced. The maximum size is specified by the 'Max.adaptive deadband' parameter. An initialisation resets the effective adaptive deadband to the factory setting.
adaptive +	The deadband is automatically enlarged but not reduced. The maximum size is specified by the 'Max.adaptive deadband' parameter. An initialisation resets the effective adaptive deadband to the factory setting.

Tab. 43: Deadband Type

Static deadband

The 'Static deadband' parameter defines the value for the size of the static deadband.

Value range	Description
0.1 ... 10.0 %	Permissible setting range, factory setting: 1.0%

Tab. 44: Static deadband

Max.adaptive deadband

The 'Max.adaptive deadband' parameter defines the maximum size of the adaptive deadband.

Value range	Description
1.0 ... 25.0 %	Permissible setting range, factory setting: 10 %

Tab. 45: Max.adaptive deadband

‘Travel time’ menu

The positioning speed can be limited by extending the initially determined positive and negative positioning times for the entire stroke. The extension is only effective for target position changes $\leq 5\%$.

Mode

The ‘Mode’ parameter defines the positioning time mode. This parameter can be used to activate a manual extension of the positioning time for one or both directions of travel.

Value	Description
inactive	Factory setting: response time extension inactive.
pos. time active	Positive positioning time extension active.
neg. time active	Negative positioning time extension active.
both times active	Positive and negative positioning time extensions active.

Tab. 46: Mode



If trajectory planning is deactivated, an active extension of the positioning time has no influence on the positioning speed.

Minimum travel times

The minimum positioning times in both directions of movement are displayed in this area. They are determined during initialisation.

Positive travel time

The ‘Positive travel time’ parameter defines the value for the extension of the positive positioning time. The value must lie between the minimum positive positioning time and 1000 seconds.

Negative travel time

The ‘Negative travel time’ parameter defines the value for the extension of the negative positioning time. The value must lie between the minimum negative positioning time and 1000 seconds.

‘Expert functions’ menu**Trajectory Planning**

The trajectory planning can be activated with the ‘Trajectory Planning’ parameter. This calculates a position specification that can be mapped by the positioner from a sudden change in the setpoint value. This smoothing is particularly useful for preventing overshooting behaviour. It can lead to an improved settling time for very large drives if trajectory planning is deactivated.

Value	Description
INACTIVE	Trajectory planning inactive.
AKTIVE	Factory setting: trajectory planning active.

Tab. 47: Trajectory Planning

Min. Auto-initialization

The ‘Min. Auto-initialization’ parameter starts a simplified automatic initialisation routine. This can be used as an alternative if the comprehensive automatic initialisation routine fails.











‘User parameters’ menu

The controller parameters that are used in the user-defined control mode can be defined in this area.

Value	Value range	Description
Kp positive	0 ... 9999	The 'Kp positive' parameter defines the proportional amplification gain of the PID controller for the positive direction of travel.
Kp negative	0 ... 9999	The 'Kp negative' parameter defines the proportional amplification gain of the PID controller for the negative travel direction.
Ki positive	0 ... 9999	The 'Ki positive' parameter defines the integral amplification gain of the PID controller for the positive direction of travel.
Ki negative	0 ... 9999	The 'Ki negative' parameter defines the integral amplification gain of the PID controller for the negative direction of travel.
Kp positive	0 ... 9999	The 'Kp positive' parameter defines the differential gain of the PID controller for the positive direction of travel.
Kd negative	0 ... 9999	The 'Kd negative' parameter defines the differential gain of the PID controller for the negative travel direction.

Tab. 48: 'User parameters' menu

7.2.4.3 Digital I/O

Menu option	Description
DI1 Digital input 1	The parameters that define the behaviour of digital input 1 can be configured in this area. ➔ 'Digital input 1' menu
 DI1 logic	
DI1 DI1 function	
TP DI1 target position	
DI2 Digital Input 2 ¹⁾	The parameters that define the behaviour of digital input 2 can be configured in this area. ➔ 'Digital Input 2' menu
 DI2 logic	
DI2 DI2 function	
TP DI2 target position	
DO DO switching mode ¹⁾	The switching characteristics of digital outputs 1 and 2 can be defined in this area. ➔ DO switching mode
DO1 Digital Output 1 ¹⁾	The parameters that define the behaviour of digital output 1 can be configured in this area. ➔ 'Digital Output 1' menu
 DO1 logic	
DO1 DO1 function	
 DO1 lower value	
 DO1 upper value	
 DO1 state configuration	
DO2 Digital Output 2 ¹⁾	The parameters that define the behaviour of digital output 2 can be configured in this area. ➔ 'Digital Output 2' menu
 DO2 logic	
DO2 DO2 function	
 DO2 lower value	
 DO2 upper value	
 DO2 state configuration	

1) Optional availability. Depending on the product variant.

Tab. 49: Digital I/O

'Digital input 1' menu

DI1 logic

The 'DI1 logic' parameter defines the switching logic for activating the function of the digital input 1.

Value	Description
ACTIVE LOW	Switching logic 'ACTIVE LOW' The set function is activated at a low level.
ACTIVE HIGH	Factory setting: switching logic 'ACTIVE HIGH' The set function is activated at a high level.

Tab. 50: DI1 logic

DI1 function

The 'DI1 function' parameter defines the behaviour of the positioner when digital input 1 has been activated.

Value	Description
inactive	Factory setting: inactive
Execute init	Initialisation is being executed.
Hold last TPOS	Last setpoint position is held.
Hold user TPOS	User-defined setpoint position is maintained → 'Digital input 1' menu.
Close outputs	Working port (2) and working port (4) are closed.
Exhaust output 2	Working port (2) is exhausted. Working port (4) is pressurised.
Pressurize out 2	Working port (2) is pressurised. Working port (4) is exhausted.
Lower end pos.	Controlled movement to the lower end position.
Upper end pos.	Controlled movement to the upper end position.
Execute PST	Partial Stroke Test is executed.
Lock interface	Local operation is blocked.

Tab. 51: DI1 function

DI1 target position

The 'DI1 target position' parameter shows the user-defined setpoint position that is approached when the function at digital input 1 has been set to 'Hold user TPOS'.

Value range	Description
0.0 ... 100.0%	Permissible setting range, factory setting 0.0%

Tab. 52: DI1 target position

'Digital Input 2' menu**DI2 logic**

The 'DI2 logic' parameter defines the switching logic for activating the function of the digital input 2.

Value	Description
ACTIVE LOW	Switching logic 'ACTIVE LOW' The set function is activated at a low level.
ACTIVE HIGH	Factory setting: switching logic 'ACTIVE HIGH' The set function is activated at a high level.

Tab. 53: DI2 logic

DI2 function

The 'DI2 function' parameter defines the behaviour of the positioner when digital input 2 has been activated.

Value	Description
inactive	Factory setting: inactive
Execute init	Initialisation is being executed.
Hold last TPOS	Last setpoint position is held.
Hold user TPOS	User-defined setpoint position is maintained → 'Digital Input 2' menu.
Close outputs	Working port (2) and working port (4) are closed.
Exhaust output 2	Working port (2) is exhausted. Working port (4) is pressurised.

Value	Description
Pressurize out 2	Working port (2) is pressurised. Working port (4) is exhausted.
Lower end pos.	Controlled movement to the lower end position.
Upper end pos.	Controlled procedure for the upper end position.
Execute PST	Partial Stroke Test is executed.
Lock interface	Local operation is blocked.

Tab. 54: DI2 function

DI2 target position

The 'DI2 target position' parameter defines the setpoint position that is approached when the function at digital input 2 has been set to 'Hold user TPOS'.

Value range	Description
0.0 ... 100.0%	Permissible setting range, factory setting 0.0%

Tab. 55: DI2 target position

DO switching mode

The 'DO switching mode' parameter defines the switching behaviour of the digital outputs.

Value	Description
NAMUR	Factory setting: NAMUR output (current-switching)
PLC	PLC output (voltage switching)

Tab. 56: 'DO switching mode' menu

'Digital Output 1' menu**DO1 logic**

The 'DO1 logic' parameter defines the switching logic of the function of the digital output 1.

Value	Description
ACTIVE LOW	Switching logic 'ACTIVE LOW' The low level is output at digital output 1 if the assigned function or the status to be acknowledged is active.
ACTIVE HIGH	Factory setting: switching logic 'ACTIVE HIGH' The high level is output at digital output 1 if the assigned function or the status to be acknowledged is active.

Tab. 57: DO1 logic

DO1 function

The 'DO1 function' parameter defines the statuses that are returned via the digital output.

Value	Description
inactive	Factory setting: inactive. There is no feedback via the digital input.
Lower value active	Feedback is returned when the lower user-defined position limit value is reached.
Upper value active	Feedback is returned when the upper user-defined position limit value is reached.
Both values active	Feedback is returned when the upper or lower user-defined position limit value is reached.
Diagnosis state	The diagnostic status is acknowledged.
No auto operat.	The deviation from automatic operation is returned. Deviation from automatic operation: manual operation, not initialised, active initialisation routine
PST running	An active Partial Stroke Test is returned.

Tab. 58: DO1 function

DO1 lower value

The 'DO1 lower value' parameter defines the lower limit value for monitoring the actual position. This must be reached or undershot in order to generate feedback at digital output 1.

Value range	Description
0.0 ... 100.0%	Permissible setting range, factory setting: 2.0%

Tab. 59: DO1 lower value

DO1 upper value

The 'DO1 upper value' parameter defines the upper limit value for monitoring the actual position. This must be reached or exceeded in order to generate feedback at digital output 1.

Value range	Description
0.0 ... 100.0%	Permissible setting range, factory setting: 98.0%

Tab. 60: DO1 upper value

DO1 state configuration

The 'DO1 state configuration' parameter defines which active status group is output at digital output 1 → Fig. 6. The allocation of the NAMUR classification can only be changed via DTM or EDD. If a value is activated, a signal for the selected status group is output at digital output 1. Multiple selections are possible.

Option	Value range	Description
Maintenance req.	active, inactive	Maintenance required Factory setting: inactive
Out of spec.	active, inactive	Outside the specification Factory setting: inactive
Check function	active, inactive	Functional check Factory setting: inactive
Failure	active, inactive	Error Factory setting: inactive

Tab. 61: DO1 state configuration

'Digital Output 2' menu**DO2 logic**

The 'DO2 logic' parameter defines the switching logic of the function of the digital output 2.

Value	Description
ACTIVE LOW	Switching logic 'ACTIVE LOW' The low level is output at digital output 2 if the assigned function or the status to be acknowledged is active.
ACTIVE HIGH	Factory setting: switching logic 'ACTIVE HIGH' The high level is output at digital output 2 if the assigned function or the status to be acknowledged is active.

Tab. 62: DO2 logic

DO2 function

The 'DO2 function' parameter defines the statuses that are returned via the digital output.

Value	Description
inactive	Factory setting: inactive. There is no feedback via the digital input.
Lower value active	Feedback is returned when the lower user-defined position limit value is reached.
Upper value active	Feedback is returned when the upper user-defined position limit value is reached.
Both values active	Feedback is returned when the upper or lower user-defined position limit value is reached.

Value	Description
Diagnosis state	The diagnostic status is acknowledged.
No auto operat.	The deviation from automatic operation is returned. Deviation from automatic operation: manual operation, not initialised, active initialisation routine
PST running	An active Partial Stroke Test is returned.

Tab. 63: DO2 function

DO2 lower value

The 'DO2 lower value' parameter defines the lower limit value for monitoring the actual position. This value must be reached or undershot in order to generate feedback at digital output 2.

Value range	Description
0.0 ... 100.0%	Permissible setting range, factory setting: 2.0%

Tab. 64: DO2 lower value

DO2 upper value

The 'DO2 upper value' parameter defines the upper limit value for monitoring the actual position. This value must be reached or exceeded in order to generate feedback at digital output 2.

Value range	Description
0.0 ... 100.0%	Permissible setting range, factory setting: 98.0%

Tab. 65: DO2 upper value











DO2 state configuration



The 'DO2 state configuration' parameter defines which active status group is output at digital output 2 → Fig. 6. The allocation of the NAMUR classification can only be changed via DTM or EDD. If a value is activated, a signal for the selected status group is output at digital output 2. Multiple selections are possible.

Option	Value range	Description
Maintenance req.	active, inactive	Maintenance required Factory setting: inactive
Out of spec.	active, inactive	Outside the specification Factory setting: inactive
Check function	active, inactive	Functional check Factory setting: inactive
Failure	active, inactive	Error Factory setting: inactive

Tab. 66: DO2 state configuration

7.2.4.4 Device

Menu item	Description
 Assembly Related	The assembly-related parameters can be configured in this area. → Assembly Related menu
 Actuator type	
 Actuator function	
 Position sensor type	
 Safety position	
 Exhaust position	
 Extension Modules	
 Display	The parameters that define the properties of the display can be configured in this area. → Display menu
 Language	
 Unit pressure	

Menu item	Description
 Unit temperature	The parameters that define the properties of the display can be configured in this area. ➔ Display menu
 Display Orientation	

Tab. 67: Device

Assembly Related menu**Actuator type**

The 'Actuator type' parameter defines the drive type to which the positioner is attached. Sine correction can be activated for linear drives with lever kinematics for position detection.

Value	Description
rotary	Factory setting
linear	—
linear with lever	—

Tab. 68: Actuator type

Actuator function

The 'Actuator function' parameter defines the function of the attached drive.

Value	Description
SINGLEACTING	Factory setting for CMSH-...-S-..., cannot be changed
DOUBLEACTING	Factory setting for CMSH-...-D-..., cannot be changed
SINGLEACTING DOUBLEACTING	CMSH-...-SD-... : Both SINGLEACTING and DOUBLEACTING can be selected in this variant. Factory setting: SINGLEACTING

Tab. 69: Actuator function

Position sensor type

The 'Position sensor type' parameter defines the potentiometer in use.

Value	Description
INTERNAL	Internal potentiometer Factory setting for CMSH-S-..., CMSH-SX1-...
EXTERNAL	External potentiometer Factory setting for CMSH-SE-..., CMSH-SE1-..., cannot be changed

Tab. 70: Position sensor type

A change to the parameter requires a renewed initialisation ➔ 7.2.5 Initialization menu.

Safety position

The 'Safety position' parameter defines the pneumatic initial position of the positioner in the event of electrical power failure.

Value	Description
FAIL SAFE	Working port (2) is exhausted. The working port (4) is also pressurised with double-acting drives.
FAIL IN PLACE	Working port (2) and working port (4) are closed.

Tab. 71: Safety position

Exhaust position

The 'Exhaust position' parameter defines which position is displayed for a completely exhausted working port (2). The effective direction of the drive can be changed with this parameter.

Value	Description
0 %	Factory setting
100 %	—

Tab. 72: Exhaust position

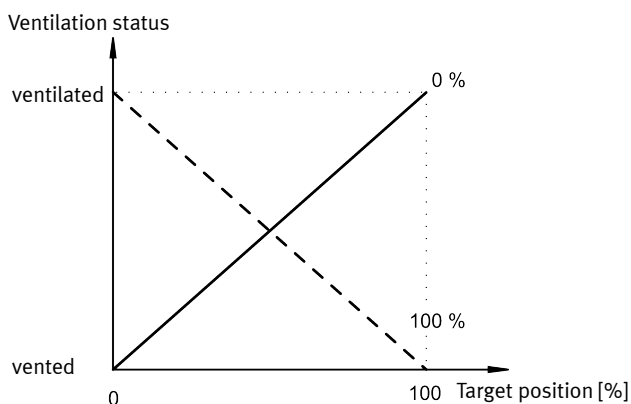


Fig. 39: Exhaust position

Extension Modules

The 'Extension Modules' parameter defines the installed extension modules. This parameter enables activation of an optimised control response for the extension module.

A change to the parameter requires a renewed initialisation → 7.2.5 Initialization menu.

Value	Description
NONE	Factory setting
FLOW BOOSTER	Volumetric flow amplifier

Tab. 73: Extension Modules

Display menu

Language

The 'Language' parameter defines the display language on the device.

Value	Description
ENGLISH	Factory setting
DEUTSCH	—

Tab. 74: Language

Unit pressure

The 'Unit pressure' parameter defines the unit of pressure shown on the display.

Value	Description
bar	Factory setting
MPa	—
psi	—

Tab. 75: Unit pressure

Unit temperature

The 'Unit temperature' parameter defines the temperature unit shown on the display.

Value	Description
CELSIUS	Factory setting
FAHRENHEIT	—

Tab. 76: Unit temperature

Display Orientation

The 'Display Orientation' parameter defines the display direction of the device. The display can be adjusted in 90° steps.

Value	Description
0°	Factory setting
90°	—
180°	—
270°	—

Tab. 77: Display Orientation

7.2.5 Initialization menu




The positioner is not initialised in delivery status.

It must be initialised in the following cases:

- During commissioning
- After changes in the system structure
- After reset to factory settings



If the control signal is active at the digital input, the initialisation routine may not be executable.

Menu item	Description
 Auto initialization	The automatic initialisation can be started in this area.
 Auxiliary init.	The values for the replacement initialisation can be entered in this area. This is relevant for the target device.
 Aux. init. values	The values for the replacement initialisation can be read out in this area. This is relevant for the source device.

Tab. 78: 'Initialization' menu

7.2.5.1 Automatic initialisation

The permissible stroke range and the controller parameters are determined during initialisation. This involves both end positions being approached in succession independently of the pending setpoint value.

The progress of the initialisation is shown on the display during the initialisation process. A running initialisation can be cancelled with the upper key.

After successful initialisation, the display briefly shows the 'Initialization successful' message. The symbol for a missing initialisation in the process views then disappears → Tab. 6 Status and information in the information area.

The control parameters can be adapted and, if necessary, optimised in the 'Control' > 'User parameters' menu → 7.2.4.2 Control.

7.2.5.2 Auxiliary initialization

The replacement initialisation allows a positioner to be exchanged for a replacement device during operation.

A replacement initialisation can be run in the current position. It is not necessary to approach the end positions and move through the entire stroke range.

In order to obtain the best possible result with the least possible impact on the ongoing process, the processes described in the following chapters must be observed:

- → Source device
- → Target device



Replacement initialisation is only intended to bridge the time when a device replacement is absolutely necessary and an automatic initialisation must be run in the near future → 7.2.5.1 Automatic initialisation.

If the device is operated in the replacement-initialised state, the device state changes and a message is displayed → 8.2 Messages. This message can be deactivated in the 'Activation' menu → 7.2.8.1 Activation.

The following values are relevant for replacement initialisation:

Value	Description
Act. sensor value	Current value of the position sensor
Min. sensor value	Minimum value of the position sensor
Max. sensor value	Maximum value of the position sensor
Kp aux.	Controller parameters for replacement initialisation
Ki aux.	Controller parameters for replacement initialisation
Velocity aux.	Speed of replacement initialisation
Travel direction	Direction of travel of the drive

Tab. 79: Auxiliary initialization values

Source device

The positioner that is to be replaced is referred to as the source device. During replacement the parameters and settings of the source device must be transferred to the target device.

Reading parameters and settings of the source device

Requirement: the drive is blocked pneumatically or mechanically in its current position.

1. Open the 'Auxiliary initialization values' menu.
2. Record the replacement initialisation values that will be transferred to the target device.
3. Remove the positioner from the drive → 9 Demontage.

Target device

The replacement device is called the target device. The target device must be configured with the settings of the source device.

Requirement: before the parameters are transferred from the source device to the target device, ensure that the assembly-related configuration parameters in the target device match the parameters in the source device:

- Actuator type
- Actuator function
- Safety position
- Position sensor type
- Exhaust position
- Extension Modules

All settings must be imported from the source device to the target device to ensure that it behaves like the source device.

Starting replacement initialisation




1. Mount the target device on the drive → 5 Assembly.



Ensure that the positioner shaft is in the identical alignment as the source device and is within the sensing range of the position sensor.

2. Connect the target device pneumatically and electrically → 6 Installation.
3. Check that the assembly-related configuration parameters and settings in the target device match the assembly-related configuration parameters and settings in the source device.
4. Open the 'Auxiliary initialization values' menu.
5. Transfer the replacement initialisation values from the source device to the target device.
6. Confirm the replacement initialisation at the end of the setup wizard.
7. After successful transfer, release the blocking of the drive.

7.2.6 'Identification' menu

Menu option	Description
 Device	Device-specific information is displayed in this area → 7.2.6.1 Device.
 Operation unit	The description of the operating unit is displayed in this area → 7.2.6.2 Operation unit.
 HART	HART-specific information is displayed in this area → 7.2.6.3 HART.

Tab. 80: 'Identification' menu

7.2.6.1 Device

Device-specific information is displayed in this area. These parameters cannot be changed.

Value	Description
ProductKeyFesto	This parameter shows the Festo Product Key. This is an individual code on the product that uniquely identifies the product. The Festo Product Key enables all documents belonging to the product to be opened in the Festo Support Portal.
HardwareVersion	This parameter shows the current version status of the hardware. The identification corresponds to the NAMUR recommendation NE 53.
SoftwareVersion	This parameter shows the current version status of the software. The identification corresponds to the NAMUR recommendation NE 53.

Tab. 81: Device

7.2.6.2 Operation unit

The description of the operating unit is displayed in this area. The parameters are not completed in delivery status. The contents can only be changed via DTM or EDD.

Value	Description
Tag	This parameter shows an application-related device identifier.
LongTag	This parameter shows an application-related device identifier.
Descriptor	This parameter shows a description of the positioner.
Date	This parameter shows a date assigned to the device, e.g. the installation date of the field device. The date corresponds to the format 'dd.mm.yyyy'.
ProcessUnitTag	This parameter shows the allocation of the positioner to the process system.

Tab. 82: Operation unit







7.2.6.3 HART

HART-specific information is displayed in this area. These parameters cannot be changed.

Value	Description
HART revision	This parameter shows the major revision number of the HART protocol supported by the device.
Device revision	This parameter shows the revision number of the device.
Software revision	This parameter shows the software revision number of the device.
Hardware revision	This parameter shows the hardware revision number of the device.

Tab. 83: HART




7.2.7 'Service' menu



Menu option	Description
 Festo support	The link to the Festo Support Portal is displayed in this area in the form of a data matrix code.
 Signal values	The current values/statuses at the analogue inputs, analogue outputs, digital inputs and digital outputs are displayed in this area.
 Operating conditions	The current pressure and temperature values are displayed in this area.
 Factory reset	This function irrevocably resets the device settings to the delivery status.
 Configuration reset	This function irrevocably resets the device settings to the delivery status. It does not reset counter readings.
 Device configuration	A summary of the current device configuration is displayed in this area.

Tab. 84: 'Service' menu

7.2.8 Diagnosis menu

The configuration of diagnostic functions and the assignment of an NAMUR status signal to a monitoring function can only be performed via EDD and DTM.

Menu item	Description
 Activation	Functions for extended monitoring and diagnostics can be activated in this area. Corresponding messages are not generated until after activation. Monitoring can be activated for the following variables. Multiple selections are possible: <ul style="list-style-type: none"> – Air leakage – Dist. actuator – Direct. actuator – Moves actuator – Supply pressure – Dist. armature – Direct. armature – Moves armature – Aux. init. operation – Pressure demand – Settling time – DI triggered ctrl. ➔ 7.2.8.1 Activation
 Counter	The current counter readings are displayed in this area. In addition, resettable counters can be reset here. If a counter reaches its threshold value and the associated monitoring function is activated, a message is output. ➔ 7.2.8.2 'Counter' menu
 Partial stroke test	The Partial Stroke Test can be executed and its status called up in this area. ➔ 7.2.8.3 'Partial stroke test' menu

Menu item	Description
 Air leakage	The results of the leakage monitoring are displayed in this area.
 Pressure demand	The results of the monitoring of the drive pressures with reference to break-away behaviour are displayed in this area.

Tab. 85: 'Diagnosis' menu


7.2.8.1 Activation





Option	Value range	Description	Related Message
Air leakage	active, inactive	The 'Air leakage' option activates monitoring of the drive pressures to detect compressed air leakage. If the rate of change of a drive pressure signal exceeds the associated threshold while the drive is stationary, a message is generated. Factory setting: inactive	Message ID: 80 ... 87, factory setting: pressure drop threshold: 0.2 bar/min
Dist. actuator	active, inactive	Application-specific monitoring of the total travel counters, changes in direction and movements for the drive and the process valve is activated with these options. If a counter exceeds the threshold assigned to it, a message is generated. The current values of the counters are displayed under the 'Counter' menu item and can also be reset there ➔ 7.2.8.2 'Counter' menu. Factory setting: inactive	Message ID: 0153, factory setting: total drive travel threshold: 50,000,000 %
Direct. actuator	active, inactive		Message ID: 0150, factory setting: threshold number of changes in direction of drive: 500,000
Moves actuator	active, inactive		Message ID: 0156, factory setting: threshold number of movements of drive: 500,000
Dist. armature	active, inactive		Message ID: 1174, factory setting: total process valve travel threshold: 50,000,000 %
Direct. armature	active, inactive		Message ID: 1187, factory setting: threshold number of direction changes for process valve: 500,000
Moves armature	active, inactive		Message ID: 1184, factory setting: threshold number of movements of process valve: 500,000

Option	Value range	Description	Related Message
Supply pressure	active, inactive	The 'Supply pressure' option activates application-specific monitoring of the supply pressure. If the supply pressure is above the upper threshold or below the lower threshold, a message is generated. The current value of the supply pressure is displayed in the process display and in the 'Service' area under the Operating conditions → 7.2.7 'Service' menu. Application-specific monitoring of the supply pressure is only active after initialisation. Factory setting: inactive	Message ID: 919, factory setting: lower threshold: 1.4 bar Message ID: 918, factory setting: upper threshold: 8 bar
Adaptive deadband	active, inactive	The 'Adaptive deadband' option activates the monitoring of the currently effective adaptive deadband. If the currently effective value exceeds 80% of the set value of 'Max.adaptive deadband', a message is generated. Factory setting: active	Message ID: 1074
Aux. init. operation	active, inactive	The 'Aux. init. operation' option activates monitoring of the initialisation type. If the device was configured with a replacement initialisation, a message is generated. Factory setting: inactive	Message ID: 1212
Pressure demand	active, inactive	The 'Pressure demand' option activates monitoring of drive pressure signals to detect break-away behaviour. If the compressed air demand ratio at break-away exceeds its allocated threshold, a message is generated. The current values are displayed in the 'Compressed air requirement' menu → 7.2.8.5 'Pressure demand' menu. Factory setting: inactive	Message ID: 1114, factory setting: compressed air requirement threshold ratio: 95%
Settling time	active, inactive	The 'Settling time' option activates monitoring of the settling time. If the target position is not reached within the allocated threshold after a setpoint value change, a message is generated. Factory setting: active	Message ID: 1034, factory setting: settling time threshold: recommended value from the results of the automatic initialisation.
DI triggered ctrl.	active, inactive	Digital input monitoring is activated in this area. If control is requested via the digital input via an active function, a message is generated. Since the externally applied setpoint value is ignored in this case, there is usually a deviation between the external setpoint position specification and the actual position. Factory setting: inactive	Message ID: 1557, factory setting: substitute value for the setpoint position Message ID: 1558, factory setting: request for end positions

Tab. 86: Activation

7.2.8.2 'Counter' menu

Menu option	Description
 Operating time	The current value of the operating hours counter is displayed in this area. This counter cannot be reset.
AP Actual position	The current values of the counters for movements, changes in direction and the total distance of the actual position are displayed in this area. These counters cannot be reset.

Menu option	Description
TP Target position	The current values of the counters for movements, changes in direction and the total travel of the setpoint position are displayed in this area. These counters cannot be reset.
 Actuator	The current values of the counters for movements, changes in direction and the total distance of the actual position of the drive are displayed in this area. These counters can be reset.
 Armature	The current values of the counters for movements, changes in direction and the total distance of the actual position of the process valve are displayed in this area. These counters can be reset.
 Reset actuator (counter)	The counters of the drive are irrevocably reset with this function.
 Reset armature (counter)	This function is used to irrevocably reset the numerators of the process valve.

Tab. 87: 'Counter' menu

7.2.8.3 'Partial stroke test' menu

The Partial Stroke Test (PST) can be used to check the mobility of a safety-related process valve. This can reduce the probability of failure in an emergency and the required maintenance intervals can be extended.

With the Partial Stroke Test the process valve is moved from a specified position start value to a defined position end value. The process valve then returns to its initial position. The characteristics of the movements (times, pressures) are recorded and compared with the characteristics of a reference manoeuvre.



If the movements between position start value and position end value are not completed within the expected times, a message is output. If the movement times are too long and the permissible ranges for position and pressure are exited, the Partial Stroke Test is terminated prematurely with a message.

The following settings can only be made via EDD and DTM:

- Configure and activate the time-controlled trigger.
- Adjust the parameters for execution of the movement.
- Adjust the limit values for the result evaluation and assign them according to the NAMUR status groups.
- Execute the reference manoeuvre. A valid reference manoeuvre is a prerequisite for executing a PST.



During the test, the valve no longer follows the external setpoint value. Changing the valve's position can impair the process.

Menu item	Description
 PST state	Information about PST state is displayed in this area → Information on the PST state.
 PST execution	The Partial Stroke Test can be started in this area.

Tab. 88: 'Partial stroke test' menu

Information on the PST state

PST state	Description
PST Initialization	Initialised, not initialised Successful initialisation is a prerequisite for executing the Partial Stroke Test.
Time since last PST	Time since last Partial Stroke Test in hours.
Last PST result	Result of the last Partial Stroke Test: not initialised, running, successfully completed, abort with cause.

Tab. 89: Information on the PST state

Messages in connection with PST abort

The following graph shows the relationship between the target position and the waiting time (T_{wait}) during PST execution:

- Continuous line: current position
- Dashed line: target position

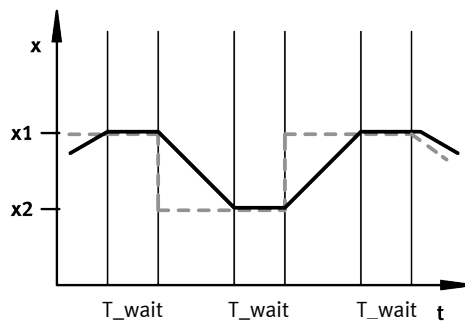


Fig. 40: Movement with PST execution

If the characteristics lie above or below the user-defined thresholds, a message is generated and the Partial Stroke Test is aborted.

The following graph shows the tolerance range of the position limitation:

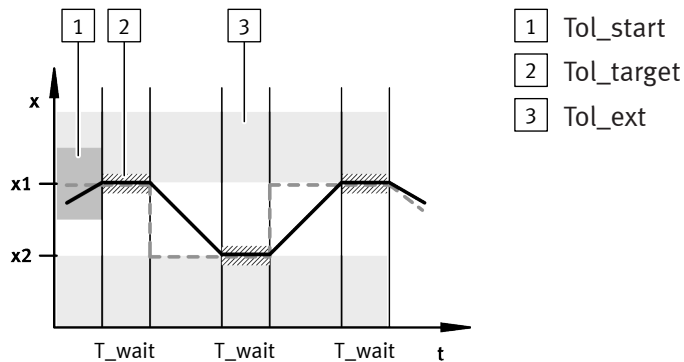


Fig. 41: Position limitation

Partial Stroke Test configuration parameters

The configuration parameters can only be adjusted via EDD and DTM.

Abbreviation	Description	Value ¹⁾
x1	Target position 1	100 %
x2	Target position 2	90 %
Tol_start	Tolerance start position	100 %
Tol_ext	Tolerance setpoint position	100 %
Tol_target	Permitted deviation from x1 or x2 during PST	5 %
T_{wait}	Waiting time	5 s
Fact_duration	Factor for movement times for determining the message threshold	5
P_low	Minimum permissible pressure difference	-10 bar
P_high	Maximum permissible pressure difference	10 bar
T_{total}	Absolute upper limit for total duration	180 s
T_{interval}	Test interval	8760 h
Tol_interval	Tolerance for test interval	1 h

1) factory setting

Tab. 90: Partial Stroke Test configuration parameters

Messages about a PST abort

Every message is displayed in a separate message view → 4.1.3.3 Message views.



The message text is shown in abbreviated form on the display.

Message	Termination criterion	NAMUR status ¹⁾	ID
PST stopped: Tolerated deviation of starting position exceeded	Deviation > Tol_start		1082
PST stopped: Tolerated deviation of external target position exceeded	Deviation > Tol_ext		1083
PST stopped: Too long duration of movement from x2 to x1 compared to reference	Relative duration > 2 * Fact_duration		1084
PST stopped: Total duration too long compared to reference	Relative duration > 2 * Fact_duration		1085
PST stopped: Too long duration compared to absolute upper limit	Duration > T_total		1086
PST stopped: Out of valid position range at starting position x1	Deviation > Tol_target		1087
PST stopped: Out of valid position range during movement from x1 to x2	Deviation > Tol_target		1088
PST stopped: Out of valid position range at position x2	Deviation > Tol_target		1089
PST stopped: Out of valid position range during movement from x2 to x1	Deviation > Tol_target		1090
PST stopped: Out of valid position range at starting position x1	Deviation > Tol_target		1091
PST stopped: Too long duration of movement from x1 to x2 compared to reference	Relative duration > 2 * Fact_duration		1099
PST stopped: Below lower pressure limit	Differential pressure < P_low		1102
PST stopped: Above upper pressure limit	Differential pressure > P_high		1103

1) factory setting

Tab. 91: Messages about a PST abort

Additional messages for Partial Stroke Test

If the following criteria are met, a message is generated. The Partial Stroke Test is not aborted.

Message	Criterion	NAMUR status ¹⁾	Message ID
Test interval exceeded	Time since last PST > T_interval + Tol_interval		1095
Motion or manoeuvre duration is too long in relation to the reference PST	Fact_duration < ratio < 2 * Fact_duration		1096

1) factory setting

Tab. 92: Additional messages for Partial Stroke Test

7.2.8.4 'Air leakage' menu

The results of the leakage monitoring are displayed in the 'Air leakage' menu.

The function for detecting pneumatic leakage starts evaluating the drive pressures as soon as the drive is at a standstill and the positioner is not actively changing the drive pressures. If this condition persists for a sufficiently long time, the function determines the rate of change of the drive pressures over time. The pressure drops are used to assess the extent of pneumatic leakage.

The configuration of the diagnostic function for pneumatic leakage can only be changed via EDD and DTM.

Value	Description
Time since last eval.	This parameter shows the operating time of the positioner since the last evaluation.
Leakage type	<p>This parameter is derived from the values of the calculated pressure drop from several consecutive evaluations.</p> <ul style="list-style-type: none"> – undefined – No leakage: observed pressure changes at port 2 and port 4 are generally below the user-defined pressure change rate threshold. – unspecific: pressure drops and pressure increases that exceed the user-defined pressure change rate threshold are observed. – Pressure drop: pressure drops that mostly exceed the user-defined pressure change rate threshold are observed. – Pressure equalization between port 2 and port 4: the difference in pressures at port 2 and port 4 is steadily decreasing by an amount that exceeds the user-defined rate of pressure change threshold. – Pressure rise: pressure rises that generally exceed the user-defined pressure change rate threshold are observed.
Pressure slope port 2	<p>These parameters show the most recent rate of change in pressure measured at the supply ports of the positioner drive.</p> <ul style="list-style-type: none"> – Without sign: pressure rise – Negative sign: pressure drop
Pressure slope port 4	
Position	This parameter shows the drive deflection measured during the last evaluation.
Pressure port 2	These parameters show the drive pressures measured at the beginning of the last evaluation.
Pressure port 4	

Tab. 93: 'Air leakage' menu

7.2.8.5 'Pressure demand' menu

The 'Pressure demand' menu shows the results of monitoring drive pressures with reference to break-away behaviour.

The function for recording the compressed air requirement starts evaluating the drive pressures if, after the connected drive has come to a standstill, a new movement is requested due to a change in the setpoint value. The break-away pressure is determined when the movement starts. If the break-away pressure can be recorded sufficiently well, it is used as a basis for assessing the compressed air requirement.

The configuration of the air pressure demand diagnostic function can only be changed via EDD and DTM.

Value	Description
Time since last eval.	This parameter shows the time since the air pressure demand was last evaluated.
Pressure demand ratio	<p>This parameter shows the proportion of the available pressure difference that was required to initiate the movement. The parameter is calculated:</p> <ul style="list-style-type: none"> – for double-acting drives from the ratio of the break-away pressure pLB to the supply pressure pV, – for single-acting drives for movements with increasing drive pressure from the ratio of the break-away pressure pLB to the supply pressure pV, – for single-acting drives for movements with decreasing drive pressure from $(pV - pLB)/pV$.
Limit ratio	This parameter shows the amount by which the air pressure demand ratio determined during a break-away event must be exceeded for a message to be generated.

Value	Description
Breakaway pressure	This parameter shows the recorded drive pressure just before the start of the movement. The parameter is calculated: <ul style="list-style-type: none"> – for double-acting drives from the difference (p2 - p4) of the pressures measured at the drive-side supply ports (2) and (4) of the positioner, – for single-acting drives from the pressure p2.
Position	This parameter shows the drive deflection before the start of the movement.
Movement direction	This parameter shows whether a movement with increasing position values (positive) or decreasing position values (negative) has taken place.
Min. pos. change	This parameter shows the minimum change that the detected drive deflection must have when a position change is requested so the break-away pressure can be evaluated.

Tab. 94

7.3 Setting end position detection on the CMSH-...-1W/ZC-...

This chapter describes how to set the end position detection for the product variants with limit switch encoder CMSH-...-1W-... (mechanical microswitch) and CMSH-...-ZC-... (inductive switch).

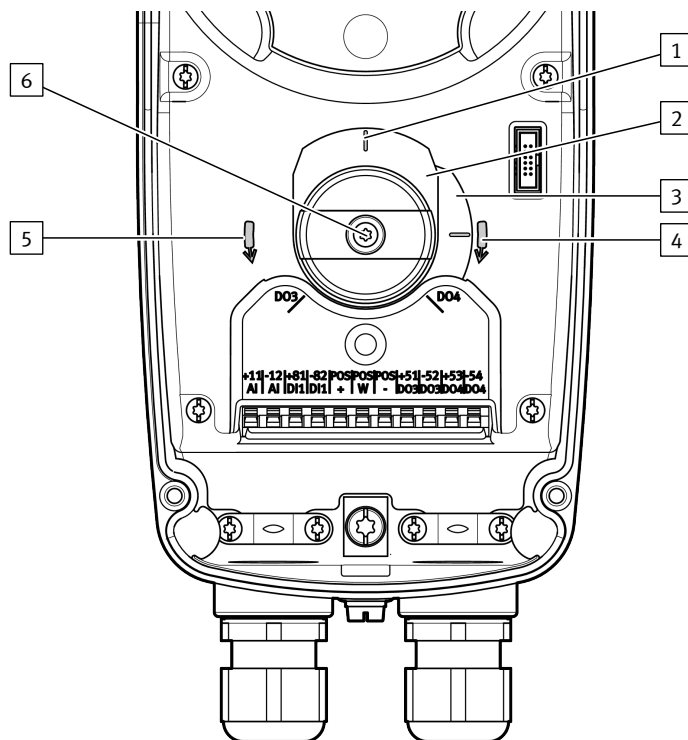


Fig. 42: Setting end position detection

- | | |
|--|--|
| 1 Marking for the switching point | 5 Range in which the switching point for DO3 is to be expected |
| 2 Switch lug 1 | 6 Screw for mounting the position indicator |
| 3 Switch lug 2 | |
| 4 Range in which the switching point for DO4 is to be expected | |

- To determine the first switching contact, connect a measuring device to the digital outputs DO4.
- Move the actuator by setting the manual control value mode → 7.2.3.2 'Manual venting' manual manipulated variable mode. Move the drive to the first switching position.

3. Loosen the screw of the position indicator until the switch lugs can be rotated easily. Do not unscrew the screw completely.
4. Move the lower switch lug in the direction of the arrow to the range in which the switching point for DO4 is to be expected. Use the measuring device to find the exact switching point.
5. Adjust the position indicator to the desired position. Make sure that the position of the first switch lug does not change.
6. Tighten the screw of the position indicator lightly so the switch lug and position indicator are locked to prevent torsion.
7. To determine the second switching contact, connect a measuring device to the digital outputs DO3.
8. Move the drive to the second switching position.
9. Loosen the screw of the position indicator until the upper switch lug can rotate. Make sure that the positions of the lower switch lug and the position indicator do not change.
10. Move the upper switch lug in the direction of the arrow to the range in which the switching point for DO3 is to be expected. Use the measuring device to find the exact switching point.
11. Tighten the position indicator screw.
 - Tightening torque $0.4 \text{ Nm} \pm 10\%$
12. Test run: move the drive to both switching positions and check that the switching positions and the position indicator are correctly adjusted.

7.4 Adjusting position indicator on the CMSH-S-...

1. Unscrew the 4 housing cover screws and remove the housing cover.
2. Adjust the position indicator by turning it.
3. Place the housing cover on the positioner and tighten the 4 housing cover screws.
 - Make sure that the seal is positioned correctly.
 - Tightening torque: $3 \text{ Nm} \pm 20\%$

8 Malfunctions

8.1 Fault description

The error messages are shown on the display according to priority → 4.1.3.3 Message views.

Every message has a unique number (ID) and is permanently allocated to a pre-defined message group. This facilitates troubleshooting and classification in the evaluation.

The message groups are based on the possible sources of error of the NAMUR recommendation NE 107.

Message group	ID	Context
Drive	1 ... 255	Drive, volumetric flow amplifier
Configuration	257 ... 511	Mounting and commissioning
Electronics	513 ... 767	Electronics
Operating conditions	769 ... 1023	Specified operating conditions
Process	1025 ... 1279	Control, Partial Stroke Test

Message group	ID	Context
Sensor	1281 ... 1535	Position sensor, position signal
Other	1537 ... 1791	Manual operation and other messages

Tab. 95: Allocation of message numbers to message groups









8.2 Messages














Representation of messages on the display



















The message text is shown in abbreviated form on the display.










ID	Message	NAMUR ¹⁾	Possible cause	Notes/remedy
30	No movement detectable		<ul style="list-style-type: none"> Blocked drive Increased friction with drive or process valve 	<ul style="list-style-type: none"> Service drive or process valve.
60	Initialization failed: control parameters		<ul style="list-style-type: none"> Increased friction of drive or process valve Fluctuations in supply pressure External potentiometer outside specification Operation of drive or process valve out of specification Active control signal is applied at the digital input. 	<ul style="list-style-type: none"> Repeat initialisation. If the initialisation repeatedly fails, contact Festo support → www.festo.com/sp. Service drive or process valve. Check supply pressure. Check specification of the external potentiometer. Check digital input.
62	Initialization failed: control parameters		<ul style="list-style-type: none"> Increased friction of drive or process valve Fluctuations in supply pressure External potentiometer outside specification Operation of drive or process valve out of specification 	<ul style="list-style-type: none"> Repeat initialisation. If the initialisation repeatedly fails, contact Festo support → www.festo.com/sp. Service drive or process valve. Check supply pressure. Check specification of the external potentiometer.
64	Initialization failed: end positions		<ul style="list-style-type: none"> Defective seal in process valve Mechanical blockage of the process valve Fluctuations in supply pressure Drive outside the operating range of the potentiometer Incorrect configuration of the fail-safe position 	<ul style="list-style-type: none"> Service process valve. Check supply pressure. Check that the positioner is correctly mounted on the drive. With external potentiometer: check attachment position of the potentiometer. Adjust configuration of fail-safe position.
66	Initialization failed: No movement Control parameters		<ul style="list-style-type: none"> Automatic initialisation cannot be successfully implemented 	<ul style="list-style-type: none"> Run Min. Auto-initialization → 'Expert functions' menu.
80	Leakage detected: limit exceeded		<ul style="list-style-type: none"> Leak in drive or supply connection Specified threshold exceeded 	<ul style="list-style-type: none"> Check drive for leakage. Check pneumatic connections. Check positioner for leakage and replace if necessary.






ID	Message	NAMUR ¹⁾	Possible cause	Notes/remedy
81	Leakage detected: pressure equalization between port 2 and port 4		<ul style="list-style-type: none"> – Drive piston seal worn – Supply connection between port 2 and port 4 outside the drive – Specified threshold exceeded 	<ul style="list-style-type: none"> – Check drive for internal leakage and replace if necessary. – Check pneumatic connections.
82	Leakage detected: pressure drop		<ul style="list-style-type: none"> – Leak in drive – Leak in supply connection – Internal exhaust valve cannot be fully closed – Specified threshold exceeded 	<ul style="list-style-type: none"> – Check drive for leakage. – Check pneumatic connections. – Check positioner for leakage and replace if necessary.
83	Leakage detected: pressure drop port 2		<ul style="list-style-type: none"> – Leak in drive – Leak in supply connection at port 2 – Internal exhaust valve at port 2 cannot be fully closed – Specified threshold exceeded 	<ul style="list-style-type: none"> – Check drive for leakage. – Check pneumatic connections. – Check positioner for leakage and replace if necessary.
84	Leakage detected: pressure drop port 4		<ul style="list-style-type: none"> – Leak in drive – Leak in supply connection at port 4 – Internal exhaust valve at port 4 cannot be fully closed – Specified threshold exceeded 	<ul style="list-style-type: none"> – Check drive for leakage. – Check pneumatic connections. – Check positioner for leakage and replace if necessary.
85	Leakage detected: pressure rise		<ul style="list-style-type: none"> – Connection between supply line and drive chamber – Internal pressurisation valve cannot be fully closed – Specified threshold exceeded 	<ul style="list-style-type: none"> – Check pneumatic connections. – Check the positioner for defects in the internal valve and replace the positioner if necessary.
86	Leakage detected: pressure rise port 2		<ul style="list-style-type: none"> – Connection between supply line and drive chamber at port 2 – Internal pressurisation valve at port 2 cannot be fully closed – Specified threshold exceeded 	<ul style="list-style-type: none"> – Check pneumatic connections. – Check the positioner for defects in the internal valve and replace the positioner if necessary.
87	Leakage detected: pressure rise port 4		<ul style="list-style-type: none"> – Connection between supply line and drive chamber at port 4 – Internal pressurisation valve at port 4 cannot be fully closed – Specified threshold exceeded 	<ul style="list-style-type: none"> – Check pneumatic connections. – Check the positioner for defects in the internal valve and replace the positioner if necessary.
150	Number of direction changes actuator exceeded	 ²⁾	<ul style="list-style-type: none"> – Set threshold value exceeded – Service life of the drive reached – Oscillating behaviour – Repeated position drift and readjustment due to severe compressed air leakage 	<ul style="list-style-type: none"> – Service drive and replace if necessary. – Optimise control parameters.








ID	Message	NAMUR ¹⁾	Possible cause	Notes/remedy
153	Covered distance limit actuator exceeded	 2)	<ul style="list-style-type: none"> – Set threshold value exceeded – Service life of the drive reached – Oscillating behaviour – Repeated position drift and readjustment due to severe compressed air leakage 	<ul style="list-style-type: none"> – Service drive and replace if necessary. – Optimise control parameters.
156	Number of movements actuator exceeded	 2)	<ul style="list-style-type: none"> – Set threshold value exceeded – Service life of the drive reached – Stick-Slip behaviour – Repeated position drift and readjustment due to severe compressed air leakage 	<ul style="list-style-type: none"> – Service drive and replace if necessary. – Check drive and/or process valve for changes in friction.
276	Device not initialized	 2)	<ul style="list-style-type: none"> – Initialisation failed – Device not yet initialised 	<ul style="list-style-type: none"> – Perform initialisation.
356	PST reference test running		<ul style="list-style-type: none"> – Ongoing PST reference manoeuvre 	<ul style="list-style-type: none"> – Wait until the PST is finished. – Cancel PST reference manoeuvre manually.
361	PST: Reference test run necessary		<ul style="list-style-type: none"> – Faulty PST reference manoeuvre 	<ul style="list-style-type: none"> – Start PST reference manoeuvre. Only possible via EDD and DTM.
416	Initialization failed: Timeout control parameter		<ul style="list-style-type: none"> – Increased friction with drive or process valve – Fluctuations in supply pressure – External potentiometer outside specification – Operation of drive or process valve out of specification 	<ul style="list-style-type: none"> – Repeat initialisation. If the initialisation repeatedly fails, contact Festo support → www.festo.com/sp. – Service drive or process valve. – Check supply pressure. – Check specification of the external potentiometer.
790	Setpoint signal below valid range		<ul style="list-style-type: none"> – Setpoint signal below 3.8 mA 	<ul style="list-style-type: none"> – Check analogue input signal.
791	Setpoint signal above valid range		<ul style="list-style-type: none"> – Setpoint signal above 20.5 mA 	<ul style="list-style-type: none"> – Check analogue input signal.
798	Supply pressure too high		<ul style="list-style-type: none"> – Supply pressure above 8 bar 	<ul style="list-style-type: none"> – Check supply pressure.
799	Supply pressure too low		<ul style="list-style-type: none"> – Supply pressure below 1.4 bar – Clogged filter 	<ul style="list-style-type: none"> – Check supply pressure. – Check filters.
828	Temperature in device too high		<ul style="list-style-type: none"> – Temperature above 80 °C – Media influences or environmental influences 	<ul style="list-style-type: none"> – Check operating conditions.
829	Temperature in device too low		<ul style="list-style-type: none"> – Temperature below -40 °C – Media influences or environmental influences 	<ul style="list-style-type: none"> – Check operating conditions.
918	Above defined supply pressure limit	 2)	<ul style="list-style-type: none"> – Set threshold value exceeded 	<ul style="list-style-type: none"> – Check supply pressure. – Adjust threshold value if necessary.

ID	Message	NAMUR ¹⁾	Possible cause	Notes/remedy
919	Below defined supply pressure limit	 2)	<ul style="list-style-type: none"> – Set threshold value under-shot – Clogged filter – Too many consumers on the compressed air line 	<ul style="list-style-type: none"> – Check supply pressure. – Adjust threshold value if necessary. – Check filters. – If necessary, install buffer volume.
1034	Settling time limit exceeded	 2)	<ul style="list-style-type: none"> – Set threshold value exceeded – Increased friction due to wear on the drive or process valve – Unsuitable threshold value 	<ul style="list-style-type: none"> – Service the drive or process valve and replace if necessary. – Adjust the threshold value and check the deadband of the closed-loop controller.
1074	Adaptive deadband limit exceeded	 2)	<ul style="list-style-type: none"> – Increased friction with drive or process valve – Malfunctions in the position detection or at the analogue input – Drive travel speed too fast – Specified threshold exceeded – Fault in the positioner 	<ul style="list-style-type: none"> – Service the drive or process valve and replace if necessary. – Check analogue input signal. – Check external position signal. – Throttle drive. – Adjust the threshold value and check the deadband of the closed-loop controller. – Repeat initialisation. If the initialisation repeatedly fails, contact Festo support ➔ www.festo.com/sp.
1082	PST stopped: Tolerated deviation of starting position exceeded	 2)	<ul style="list-style-type: none"> – Drive outside the specified range at PST start 	<ul style="list-style-type: none"> – Move drive into permitted position range before PST start. – If necessary, adjust values of the start position tolerance (Tol_start).
1083	PST stopped: Tolerated deviation of external target position exceeded	 2)	<ul style="list-style-type: none"> – Setpoint position at PST start outside the specified range 	<ul style="list-style-type: none"> – Move setpoint position into permitted range before PST start. – If necessary, adjust values of tolerance of external setpoint position (Tol_ext).
1084	PST stopped: Too long duration of movement from x2 to x1 compared to reference	 2)	<ul style="list-style-type: none"> – Increased friction with drive or process valve – Low supply pressure – Increased resistance in the compressed air lines – Wear of the positioner 	<ul style="list-style-type: none"> – Service the drive or process valve and replace if necessary. – Check supply pressure. – Check compressed air lines. – Replace positioner.
1085	PST stopped: Total duration too long compared to reference	 2)	<ul style="list-style-type: none"> – Increased friction with drive or process valve – Low supply pressure – Increased resistance in the compressed air lines – Wear of the positioner 	<ul style="list-style-type: none"> – Service the drive or process valve and replace if necessary. – Check supply pressure. – Check compressed air lines. – Replace positioner.
1086	PST stopped: Too long duration compared to absolute upper limit	 2)	<ul style="list-style-type: none"> – Increased friction with drive or process valve – Set threshold value exceeded – Low supply pressure – Increased resistance in the compressed air lines – Wear of the positioner 	<ul style="list-style-type: none"> – Service the drive or process valve and replace if necessary. – Check supply pressure. – Check compressed air lines. – Replace positioner.

ID	Message	NAMUR ¹⁾	Possible cause	Notes/remedy
1087	PST stopped: Out of valid position range starting at x1	 2)	<ul style="list-style-type: none"> – Position drift due to compressed air leakage – Movement caused by external forces – Increased noise of the position sensor 	<ul style="list-style-type: none"> – Check for compressed air leakage. – Check for external forces. – If necessary, adjust values of the tolerance target position (ToL_target).
1088	PST stopped: Out of valid position range during movement from x1 to x2	 2)	<ul style="list-style-type: none"> – Position drift due to compressed air leakage – Movement caused by external forces – Increased noise of the position sensor 	<ul style="list-style-type: none"> – Check for compressed air leakage. – Check for external forces. – If necessary, adjust values of the tolerance target position (ToL_target).
1089	PST stopped: Out of valid position range at position x2	 2)	<ul style="list-style-type: none"> – Position drift due to compressed air leakage – Movement caused by external forces – Increased noise of the position sensor 	<ul style="list-style-type: none"> – Check for compressed air leakage. – Check for external forces. – If necessary, adjust values of the tolerance target position (ToL_target).
1090	PST stopped: Out of valid position range during movement from x2 to x1	 2)	<ul style="list-style-type: none"> – Position drift due to compressed air leakage – Movement caused by external forces – Increased noise of the position sensor 	<ul style="list-style-type: none"> – Check for compressed air leakage. – Check for external forces. – If necessary, adjust values of the tolerance target position (ToL_target).
1091	PST stopped: Out of valid position range at starting position x1	 2)	<ul style="list-style-type: none"> – Position drift due to compressed air leakage – Movement caused by external forces – Increased noise of the position sensor 	<ul style="list-style-type: none"> – Check for compressed air leakage. – Check for external forces. – If necessary, adjust values of the tolerance target position (ToL_target).
1094	PST running		<ul style="list-style-type: none"> – Current PST 	<ul style="list-style-type: none"> – Wait for completion of the test. – Cancel PST manually if necessary.
1095	PST: Test interval exceeded	 2)	<ul style="list-style-type: none"> – Set tolerance for PST interval exceeded – Start conditions for time-triggered PST not met for too long 	<ul style="list-style-type: none"> – Ensure start conditions for PST at the desired time. – Adjust start conditions for PST if necessary, e.g. increase tolerances.
1096	PST: Movement or test duration too long	 2)	<ul style="list-style-type: none"> – Increased friction with drive or process valve – Low supply pressure – Increased resistance in the compressed air lines – Wear of the positioner 	<ul style="list-style-type: none"> – Service the drive or process valve and replace if necessary. – Check supply pressure. – Check compressed air lines. – Replace positioner.
1099	PST stopped: Too long duration of movement from x1 to x2 compared to reference	 2)	<ul style="list-style-type: none"> – Increased friction with drive or process valve – Low supply pressure – Increased resistance in the compressed air lines – Wear of the positioner 	<ul style="list-style-type: none"> – Service the drive or process valve and replace if necessary. – Check supply pressure. – Check compressed air lines. – Replace positioner.
1100	PST: Canceled by external reset	 2)	<ul style="list-style-type: none"> – PST aborted by user 	—
1102	PST stopped: Below lower pressure limit	 2)	<ul style="list-style-type: none"> – Threshold value set for lower pressure limit undershot – Difficult movement, e.g. due to increased friction – Supply pressure too low 	<ul style="list-style-type: none"> – Check the motion of the drive or process valve. – Check supply pressure.

ID	Message	NAMUR ¹⁾	Possible cause	Notes/remedy
1103	PST stopped: Above upper pressure limit	 2)	<ul style="list-style-type: none"> – Set threshold value for upper pressure limit exceeded – Difficult movement, e.g. due to increased friction – Supply pressure too low 	<ul style="list-style-type: none"> – Check the motion of the drive or process valve. – Check supply pressure.
1114	Pressure demand ratio limit exceeded	 2)	<ul style="list-style-type: none"> – Excessive static friction on the process valve – Excessive static friction on the drive – Supply pressure too low – Specified threshold exceeded 	<ul style="list-style-type: none"> – Check drive and process valve. – Check supply pressure.
1174	Covered distance limit armature exceeded	 2)	<ul style="list-style-type: none"> – Set threshold value exceeded – Process valve service life reached – Oscillating behaviour – Repeated position drift and readjustment due to severe compressed air leakage 	<ul style="list-style-type: none"> – Service the process valve and replace if necessary. – Optimise control parameters.
1184	Number of movements armature exceeded	 2)	<ul style="list-style-type: none"> – Set threshold value exceeded – Process valve service life reached – Oscillating behaviour – Repeated position drift and readjustment due to severe compressed air leakage 	<ul style="list-style-type: none"> – Service the process valve and replace if necessary. – Optimise control parameters.
1187	Number of direction changes armature exceeded	 2)	<ul style="list-style-type: none"> – Set threshold value exceeded – Process valve service life reached – Stick-Slip behaviour – Repeated position drift and readjustment due to severe compressed air leakage 	<ul style="list-style-type: none"> – Service the process valve and replace if necessary. – Check drive and/or process valve for changes in friction.
1212	Operation with auxiliary init. / auto init. recommended!		<ul style="list-style-type: none"> – Device initialised by replacement initialisation 	<ul style="list-style-type: none"> – Run automatic initialisation.
1298	Initialization failed: Incorrect potentiometer value		<ul style="list-style-type: none"> – Drive outside the operating range of the potentiometer 	<ul style="list-style-type: none"> – Check that the positioner is correctly mounted on the drive. – With external potentiometer: check attachment position of the potentiometer.
1299	Initialization failed: Incorrect potentiometer value		<ul style="list-style-type: none"> – Drive outside the operating range of the potentiometer 	<ul style="list-style-type: none"> – Check that the positioner is correctly mounted on the drive. – With external potentiometer: check attachment position of the potentiometer.
1300	Short circuit: Potentiometer		<ul style="list-style-type: none"> – Short-circuited potentiometer 	<ul style="list-style-type: none"> – Check the connection of the external potentiometer.

ID	Message	NAMUR ¹⁾	Possible cause	Notes/remedy
1301	Incorrect value: Potentiometer		<ul style="list-style-type: none"> – Drive outside the operating range of the potentiometer 	<ul style="list-style-type: none"> – Check that the positioner is correctly mounted on the drive. – With external potentiometer: check attachment position of the potentiometer.
1302	Incorrect value: Potentiometer		<ul style="list-style-type: none"> – Drive outside the operating range of the potentiometer 	<ul style="list-style-type: none"> – Check that the positioner is correctly mounted on the drive. – With external potentiometer: check attachment position of the potentiometer.
1310	Initialization failed: Potentiometer failure		<ul style="list-style-type: none"> – Increased sensor noise – Drive outside the operating range of the potentiometer – Defective potentiometer – External potentiometer outside specification – Compressed air leakage at the drive or positioner – Incorrect or missing pneumatic connection of the drive – Incorrect configuration of the fail-safe position 	<ul style="list-style-type: none"> – Repeat initialisation. If the initialisation fails repeatedly, contact Festo Support → www.festo.com/sp. – Check that the positioner is correctly mounted on the drive. – With external potentiometer: check attachment position of the potentiometer. – Check specification of the external potentiometer. – Check pneumatic connection. – Check configuration of the fail-safe position.
1321	Initialization failed: sensor noise		<ul style="list-style-type: none"> – Increased sensor noise – Drive outside the operating range of the potentiometer – Defective potentiometer – External potentiometer outside specification – Incorrect configuration of the fail-safe position 	<ul style="list-style-type: none"> – Repeat initialisation. In case of repeated failure, contact Festo Support → www.festo.com/sp. – Check that the positioner is correctly mounted on the drive. – With external potentiometer: check attachment position of the potentiometer. – Check external potentiometer. – Check configuration of the fail-safe position.
1322	Position drift during initialization		<ul style="list-style-type: none"> – Drive outside the operating range of the potentiometer – Defective potentiometer – External potentiometer outside specification – Compressed air leakage at the drive or positioner – Incorrect or missing pneumatic connection of the drive – Incorrect configuration of the fail-safe position 	<ul style="list-style-type: none"> – Repeat initialisation. In case of repeated failure, contact Festo Support → www.festo.com/sp. – Check that the positioner is correctly mounted on the drive. – With external potentiometer: check attachment position of the potentiometer. – Check external potentiometer. – Check pneumatic connection. – Check configuration of the fail-safe position.

ID	Message	NAMUR ¹⁾	Possible cause	Notes/remedy
1330	Initialization failed: position sensing		<ul style="list-style-type: none"> – Increased sensor noise – Drive outside the operating range of the potentiometer – Defective potentiometer – External potentiometer outside specification – Compressed air leakage at the drive or positioner – Incorrect or missing pneumatic connection of the drive – Incorrect configuration of the fail-safe position 	<ul style="list-style-type: none"> – Repeat initialisation. In case of repeated failure, contact Festo Support → www.festo.com/sp. – Check that the positioner is correctly mounted on the drive. – With external potentiometer: check attachment position of the potentiometer. – Check specification of the external potentiometer. – Check pneumatic connection. – Check configuration of the fail-safe position.
1350	Pressure sensor failure		<ul style="list-style-type: none"> – Defective electronics 	<ul style="list-style-type: none"> – Contact Festo Support → www.festo.com/sp.
1556	Initialization running		<ul style="list-style-type: none"> – Ongoing initialisation 	<ul style="list-style-type: none"> – Wait for completion of initialisation. – If necessary, cancel initialisation manually.
1557	Digital input active: Substitute target position	 2)	<ul style="list-style-type: none"> – Active signal at the digital input 	—
1558	Digital input active: End position requested	 2)	<ul style="list-style-type: none"> – Active signal at the digital input 	—
1596	Manual operation		<ul style="list-style-type: none"> – Operation of the positioner in manual mode 	—
1597	Manual operation		<ul style="list-style-type: none"> – Operation of the positioner in manual mode 	—

1) Corresponds to NAMUR recommendation NE 107

2) Can be changed by the user

Tab. 96: Messages

9 Demontage

⚠ CAUTION

Pressurised lines

Even if the compressed air feed is shut off the pneumatic ports of the positioner may still be under pressure.

- Exhaust the pneumatic ports (working ports) before disconnecting the hose assemblies.

Disassembling the positioner

1. Switch off the compressed air supply.
2. Unscrew the 4 housing cover screws.
3. Remove the housing cover.
4. In the menu views, select manual operation 'Manual venting' → 7.2.3.2 'Manual venting' manual manipulated variable mode.
5. Move the drive until the working ports are completely exhausted.
6. Switch off the power supply.
7. Disconnect the electrical and pneumatic connections.
8. Remove the positioner → 5 Assembly.

10 Technical data

10.1 General data

General data	
Design	Digital, electropneumatic positioner
Mode of operation	
CMSH-...-S-...	Single-acting
CMSH-...-D-...	Double-acting
CMSH-...-SD-...	Single-acting/double-acting, switchable
Design features	
CMSH-...-SA-...	Safety position: Fail Safe - exhaust working port (2)
CMSH-...-DA-...	Safety position: Fail Safe - exhaust working port (2), pressurise working port (4)
CMSH-...-DC-...	Safety position: Fail in Place - close working port (2) and working port (4)
Mounting position	
CMSH-...	Any
Type of mounting	
CMSH-...-VDE1-...	With accessories in accordance with VDI/VDE 3845
CMSH-...-VDE2-...	With accessories in accordance with VDI/VDE 3847-2
Measuring principle of the displacement encoder	
CMSH-S-..., CMSH-SX1-...	Potentiometer
CMSH-SE-..., CMSH-SE1-...	External
Sensing range of the displacement encoder	
CMSH-S-..., CMSH-SX1-...	0 ... 115°
Display	
CMSH-...	LC display, 90° rotatable via software
Setting options	
CMSH-...	Via LC display and operating buttons

Tab. 97: General data

10.2 Pneumatic data

Pneumatic data	
Operating pressure	
CMSH-...	1.4 ... 8 bar
Operating medium	
CMSH-...	Compressed air in accordance with ISO 8573-1:2010 [7:4:4]
Note on operating and pilot medium	
CMSH-...	Lubricated operation not possible
Air output at $\Delta p = 6$ bar	
CMSH-...-VDE1-S-...	380 l/min
CMSH-...-VDE1-D-...	270 l/min
CMSH-...-VDE2-S-...	320 l/min
CMSH-...-VDE2-D-...	270 l/min
CMSH-...-V-SD-...	270 – 380 l/min
Pneumatic port	
CMSH-...-G14-...	G 1/4
CMSH-...-N14-...	1/4 NPT

Pneumatic data	
Connection for pressure gauge	
CMSH-...-G14-...-V-...	G 1/8
CMSH-...-N14-...-V-...	1/8 NPT

Tab. 98: Pneumatic data

10.3 Electrical data

Analogue input AI	
Terminals	+11/-12
Nominal signal range	4 ... 20 mA with HART
Current to maintain communication	3.4 mA
Current to maintain the pneumatic function	3.8 mA
Input impedance	480 Ω at 20 mA
Compliance voltage	9.6 V at 20 mA
Overload-proof	< 65 mA
Galvanic isolation	Yes, test voltage 1220 V, 1 min

Tab. 99: Electrical data

Analogue output AO	
Terminals	+31/-32
Functional principle of the analogue output	Current source with external supply (passive output)
Nominal signal range	4 ... 20 mA
Supply voltage	24 V DC (12 V DC ... 30 V DC)
Reverse polarity protection	Yes
Short-circuit proof	Yes
Overload-proof	Yes
Galvanic isolation	Yes, test voltage 1220 V, 1 min

Tab. 100: Electrical data

Analogue input external position sensor	
Terminals	POS +/-
Functional principle of position measurement	External potentiometric position sensor with a total resistance of 3 ... 80 kΩ
Maximum cable length	30 m, shielded

Tab. 101: Electrical data

Digital input DI1/DI2	
Terminals	DI1 +81/-82 DI2 +85/-86
Characteristics of inputs	IEC 61131-2, Type 3 (PLC)
Input 'logic 0'	-3 ... 5 VDC
Input 'logic 1'	11 ... 30 VDC
Reverse polarity protection	Yes
Overload-proof	Yes, 33 V
Galvanic isolation	Yes, test voltage 1220 V, 1 min

Tab. 102: Electrical data

Digital output DO1/DO2	
Terminals	DO1 +41/-42 DO2 +83/-84
Short-circuit proof	Yes
Overload-proof	Yes, 30 V DC
Galvanic isolation	Yes, test voltage 1220 V, 1 min
NAMUR output ¹⁾	
Connection to switching amplifier to IEC 60947-5-6	U _H = 8.2 V, R _i = 1 kΩ
Switching status 'logical 0'	I < 1.2 mA
Switching status 'logical 1'	I > 2.1 mA
PLC output ¹⁾	
Connection to PLC inputs in accordance with IEC 61131-2	U _e 24 V DC, Type 2
Supply voltage	24 V DC (12 V DC ... 30 V DC)
Lowest operating current	≤ 5 mA
Max. output current	≤ 50 mA
Voltage drop	≤ 8 V
Residual current	≤ 1.5 mA

1) selection of NAMUR output or PLC output can be configured by software.

Tab. 103: Electrical data

Digital output DO3/DO4	
Terminals	DO3 +51/-52 DO4 +53/-54
With CMSH-...-ZC	
Measurement principle	Inductive
Switching output	NAMUR
Switching element function	N/C (normally closed)
Operating voltage DC	8.2 V
With CMSH-...-1W	
Measurement principle	mechanical/electrical
Switching output	conventional
Switching element function	N/C (normally closed)
Max. output current DC	100 mA
Operating voltage range DC	0 ... 30 V

Tab. 104: Electrical data

Electrical connection	
Conductor cross section, rigid	0.2 ... 1.5 mm ²
Conductor cross section, flexible	0.2 ... 1.5 mm ²
Conductor cross section AWG/kcmil	24 ... 16 mm ²
Flexible conductor cross section with wire end sleeve without plastic sleeve	0.25 ... 1.5 mm ²
Flexible conductor cross section with wire end sleeve with plastic sleeve	0.25 ... 1.5 mm ²
Strip length	10 mm

Tab. 105: Electrical connection

10.4 Operating and environmental conditions

CMSh-... ¹⁾	
Ambient temperature	-40 ... 80 °C
Note on ambient temperature	Indicated on display at operating temperature -30 ... 80 °C
Climatic class during transport	Climate class 2K4 in accordance with DIN EN 60721-3-2, ambient temperature range -40 ... 80 °C
Climate class in operation	Climate class 4K3 in accordance with DIN EN 60721-3-4, ambient temperature range -40 ... 80 °C
Climatic class during storage	Climate class 1K5 in accordance with DIN EN 60721-3-1, ambient temperature range -40 ... 80 °C
Degree of protection	IP66/IP67 in accordance with IEC 60529
Shock resistance	Shock test with severity level 2 in accordance with EN 60068-2-29
Vibration resistance	Transport application test with severity level 2 in accordance with EN 60068-2-6
Pollution degree	3
EMC conformity	NAMUR recommendation NE 21
Maximum altitude for operation	< 2000 m
Overvoltage category	II in accordance with IEC/EN 61010-1
CE marking	➔ www.festo.com/sp

1) All product variants

Tab. 106: Operating and environmental conditions

10.5 Materials

CMSh-...	
Material housing	Die-cast aluminium, polyester coating
Material of the inspection window	PC
Material of the screws	High-alloy stainless steel
Material of the seals	NBR, EPDM, silicone
Note on materials	RoHS-compliant

Tab. 107: Materials

CMSh-S-..., CMSh-SX1-...	
Material of the shaft	High-alloy stainless steel
Material of the shaft adapter	High-alloy stainless steel

Tab. 108: Materials

Festo SE & Co. KG

Ruiter Straße 82

73734 Esslingen

Germany

Phone: +49 711 347-0

www.festo.com