



Money

Money for the Psion Series 5 makes it easy to manage your finances. It allows you to enter transactions on the spot, predict your bank and credit card statements, allow you to budget your expenses, inform you exactly what your current situation is and forecasts what it will be in the future. It will also keep track of money you've lent and borrowed. In fact, it will keep track of just about everything.

Money is very easy to use and can be used to run true business administrations, since Money handles double-entry bookkeeping, foreign currency exchange rate fluctuations, VAT management, and balance analysis without problem.

It will import your old Psion 3a/3c Money files, and will also import and export many other formats, including QIF (used by Quicken and Microsoft Money).

Accounts

Accounts	Categories	Book	Scheduled	Money
Barclays 936.50	Bonds 2,848.25	Cash 213.36		
Savings 1,500.00	Visa -122.50			

This view shows your current situation: all the things you own or owe. Here, you'll find your bank and savings accounts, your cash, and your credit cards. You may also find other assets and liabilities, such as money that people owe you, stock portfolios, VAT reservations etc.

Categories

Accounts	Categories	Book	Scheduled	Money
Category	Type	Description	Income	Expense
Salary	inc	Salary	3,450.00	
Dinner	Exp	Business dinners		122.50
Food	Exp	Food & Groceries		208.84
Gas	Exp	Gas & Electricity		381.00
Rent	Exp	Monthly Rent		212.50
			Profit:	2,527.98

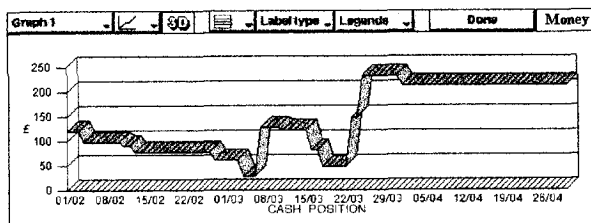
The next tab summarises your income and expenses. Note how Money allows you to categorise your transactions, providing insight into what you've spent or earned. An extra benefit of categorisation is that you can attach budgets to a category, and compare them with each other.

Transaction Books

Accounts	Categories	Book	Scheduled	Money
Visa	Other	Visa Credit Card		0.00
Date	Description	Credit	Charge	
03/04	Dinner	Lunch at the Hyatt		35.00
06/04	Dinner	Dinner with Stanley Allans		87.50
				Pending: -122.50 Reconciled: 0.00 Debt: 122.50

For any account, and any category, you can view the book, listing all relevant financial transactions. For your bank account, this book should match your bank statements. For a category, it will list all the transactions that you categorised there.

Reports and Graphs



Money offers many reporting options and many graphs, providing further insight into your finances.

Friendly and intuitive

Money is very intuitive to use, and is highly configurable. This means much more than simply changing the fonts and styles. It means that if you encounter a concept that you don't care about (say, VAT), simply spend a minute on the "preferences" page and you will never again be bothered by menu options, warnings or queries having to do with VAT management. If, on the other hand, you are interested in manual verification and reconciliation of bank statements, or if foreign currency exchange rate losses are part of everyday life, you can just as easily enable Money's intuitive systems for supporting this.

PRODUCT INFORMATION:

Platforms Supported	- 5
Formats Available	- CD-ROM
Language Variants	- UK, F, D, NL, I
System Memory	- 350k
Program Memory	- 400k+
Product Code	- HP106



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WIDGET

SOFTWARE